

Secretary's DO Report

FLASH REPORT

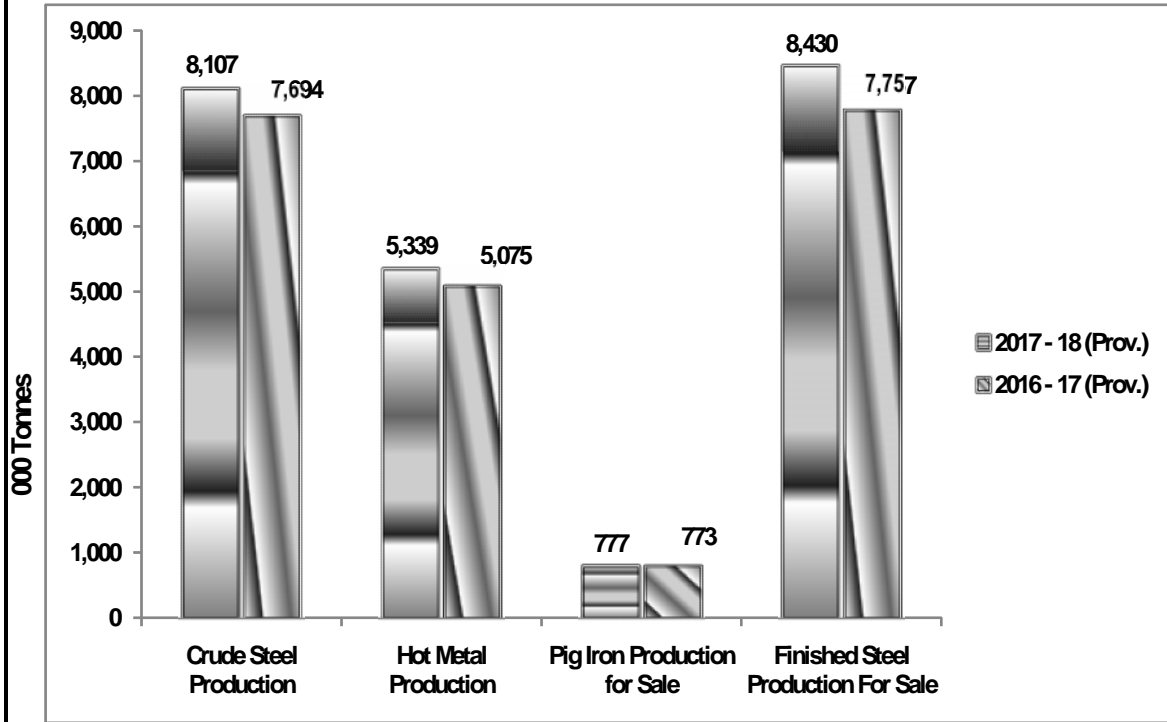
FOR THE MONTH OF

APRIL - 2017 (2017 - 18)



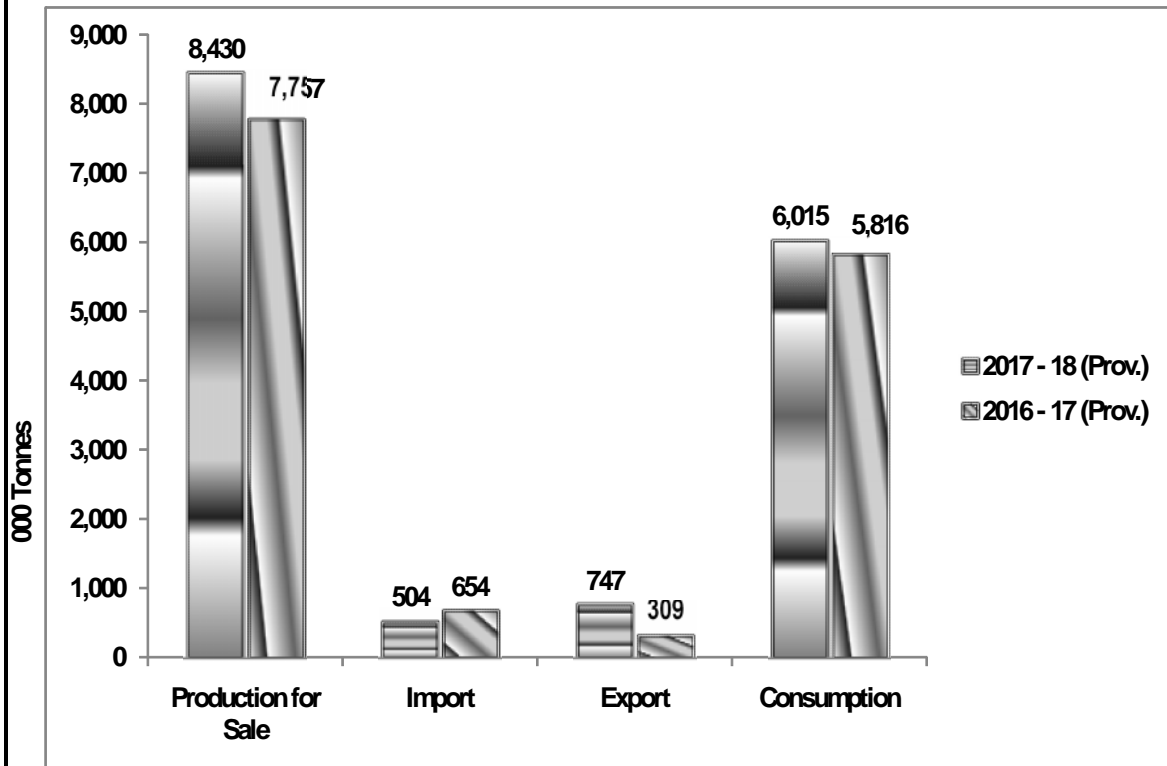
Production of Crude Steel, Hot Metal, Pig Iron for Sale & Finished Steel for Sale

(April 2017 - April 2017 (2017 - 18) (Prov.))



Finished Steel for Sale, Import, Export & Consumption

(April 2017 - April 2017 (2017 - 18) (Prov.))

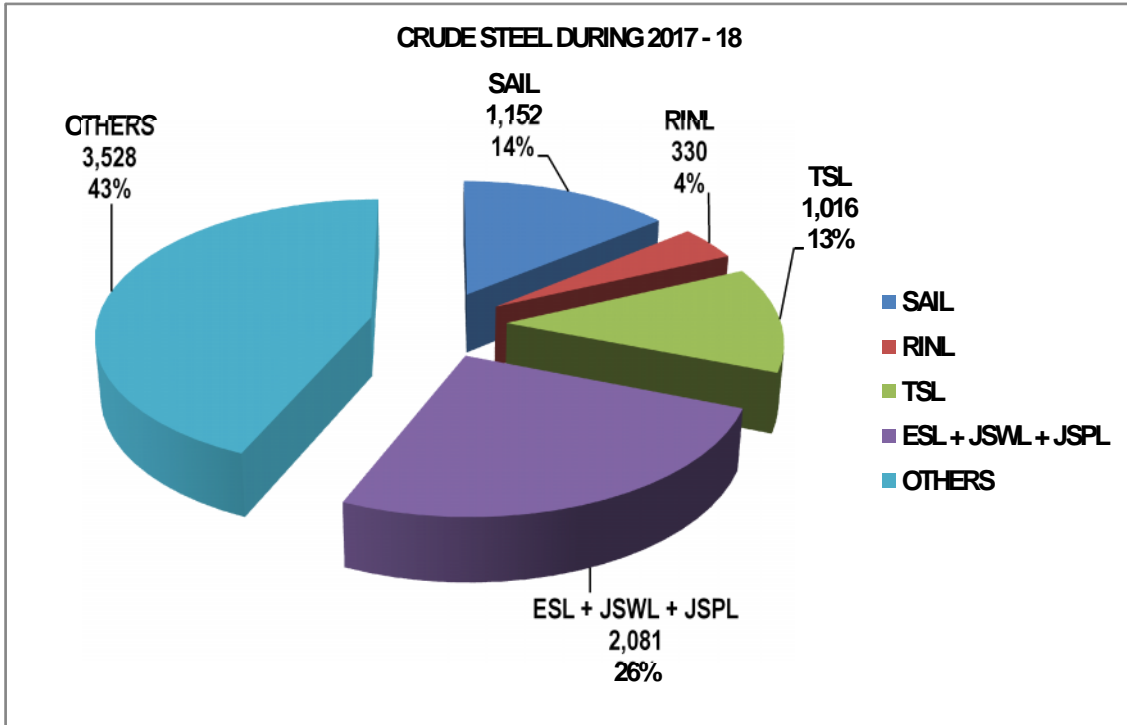


Note : Consumption derived after adjustment of Variation in Stock & Double Count & all data are provisional.



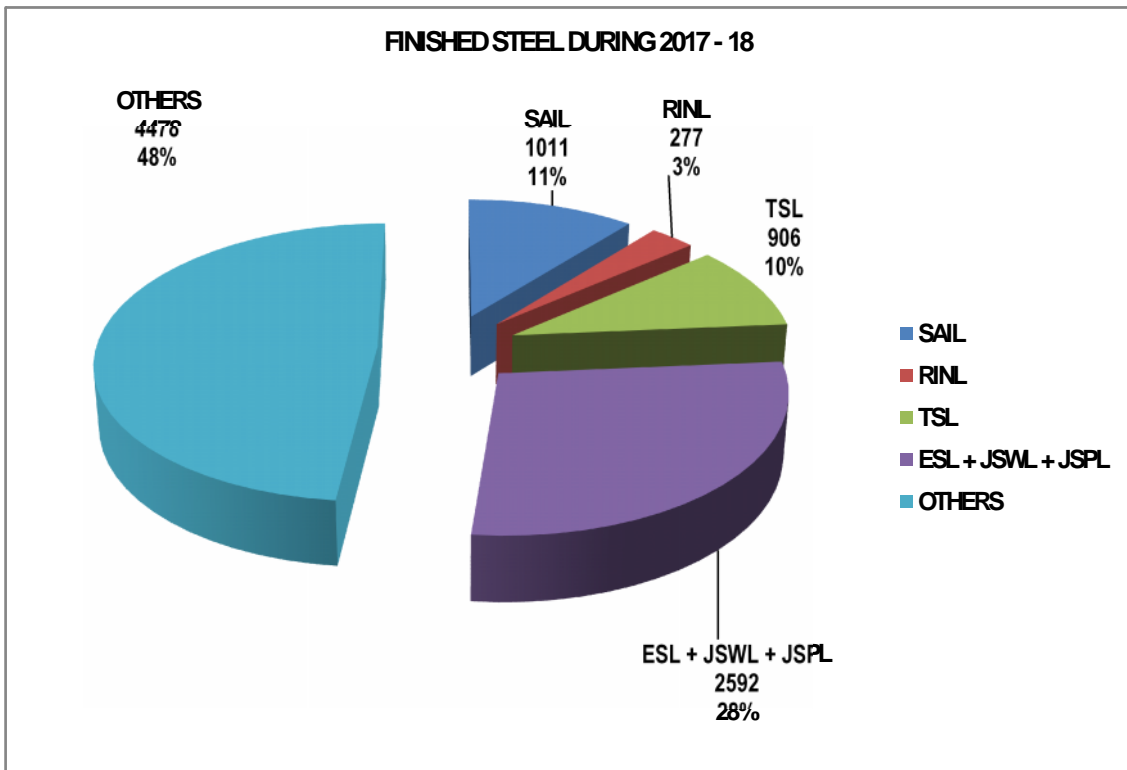
producer - wise production of Crude Steel

(April 2017 - April 2017 (2017 - 18) (Prov.))



producer - wise production of Finished Steel

(April 2017 - April 2017 (2017 - 18) (Prov.))



Note : All data are provisional



Indian Steel Industry in April 2017: A Performance Summary

The following is a status report on the performance of Indian steel industry during April 2017, based on provisional data released by JPC. It is to be noted that total finished steel includes both non-alloy and alloy (including stainless steel) and all comparisons are made with regard to same period of last year.

Total Finished Steel (alloy + non-alloy)	Indian steel scene: April 2017 (prov)	
	Qty (mt)	% change*
Production for sale	8.430	8.7
Import	0.504	-22.9
Export	0.747	141.7
Real Consumption	6.015	3.4
Crude Steel Production	8.107	5.4
Source: JPC, *over same period of last year		

I. Crude Steel:

- During April 2017, crude steel production was 8.107 million tonnes (mt), a growth of 5.4% over April 2016 but was down by 2.7% over March 2017.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 4.579 mt during April 2017 which was a growth of 10% compared to same period of last year.
- The rest i.e. 3.528 mt came from the Other Producers, which was a decline of 0.1% over April 2016.

II. Hot Metal:

- During April 2017, hot metal production was 5.339 million tonnes (mt), a growth of 5.2% over April 2016 but was down by 6.6% over March 2017.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 4.382 mt during April 2017 which was a growth of 6.5% over April 2016.
- The rest i.e. 0.957 mt came from the Other Producers, which was a decline of 0.5% over April 2016.



III. Pig Iron:

- During April 2017, pig iron production for sale was 0.777 million tonnes (mt), a growth of 0.5% over April 2016 and was up by 0.6% over March 2017.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 65 thousand tonnes during April 2017 which was a decline of 13.3% over April 2016.
- The rest i.e. 0.76 mt came from the Other Producers, which was a growth of 2.2% over April 2016.

IV. Total Finished Steel:

A. Production for sale

- Production for sale of total finished steel at 8.43 mt, registered a growth of 8.7% during April 2017 over April 2016 but was down by 8.6% over March 2017.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 4.786 mt during April 2017 which was a growth of 11% over April 2016.
- The rest i.e. 4.478 mt came from the Other Producers, which was a growth of 6% over April 2016.

B. Exports

- Export of total finished steel was up by 142% in April 2017 (0.747 mt) over April 2016 and declined by 54% over March 2017.

C. Imports

- Import of total finished steel at 0.504 mt in April 2017 declined by 23% over April 2016 and also declined (by 16%) over March 2017.
- India was a net exporter of total finished steel in April 2017.

D. Consumption

- India's consumption of total finished steel saw a growth of 3.4% in April 2017 (6.015 mt) over April 2016 but declined by 22% over March 2017, under the influence of a declining supply side as both production for sale and imports declined in April 2017 over March 2017.



CRUDE STEEL

Report for the Month of - APRIL 2017 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	APRIL			APRIL Vis - A - Vis MARCH			APRIL - APRIL		
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	APRIL 2017 (Prov.)	MARCH 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
A SAIL									
a. Bhilai Steel Plant	321	434	-26.0	321	410	-21.7	321	434	-26.0
b. Durgapur Steel Plant	130	179	-27.4	130	130	0.0	130	179	-27.4
c. Rourkela Steel Plant	286	196	45.9	286	298	-4.0	286	196	45.9
d. Bokaro Stel Plant	273	266	2.6	273	297	-8.1	273	266	2.6
e. Indian Iron & Steel Plant	134	91	47.3	134	125	7.2	134	91	47.3
f. Alloy Steel Plant	8	7	14.3	8	6	33.3	8	7	14.3
g. SSP	0	9	-100.0	0	6	-100.0	0	9	-100.0
h. Vis. Iron & Steel	0	0		0	0	#DIV/0!	0	0	#DIV/0!
Total SAIL	1152	1182	-2.5	1,152	1,272	-9.4	1152	1182	-2.5
B RINL (VSP)	330	277	19.1	330	381	-13.4	330	277	19.1
C TSL	1016	846	20.1	1,016	1,140	-10.9	1016	846	20.1
D ESL + JSWL + JSPL	2081	1857	12.1	2,081	2,308	-9.8	2081	1857	12.1
E OTHERS	3528	3532	-0.1	3528	3231	9.2	3528	3532	-0.1
GRAND PRODUCTION	8107	7694	5.4	8107	8332	-2.7	8107	7694	5.4

Note : 1. Ispat has a compact mill, hence it does not report the production of crude steel. The production of Crude steel has been estimated on the basis of actual finished steel production.

2. The production figures of SAIL, RINL & TSL are as reported.

3. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous years from April 2016 to March 2017.

4. The production of Other Producers are estimated as per the receipt status and the production trend of previous years from April 2016 to March 2017.



HOT METAL

Report for the Month of - APRIL 2017 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	APRIL			APRIL Vis - A - Vis MARCH			APRIL - APRIL		
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	APRIL 2017 (Prov.)	MARCH 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
A SAIL									
a. Bhilai Steel Plant	353	449	-21.4	353	440	-19.8	353	449	-21.4
b. Durgapur Steel Plant	138	204	-32.4	138	136	1.5	138	204	-32.4
c. Rourkela Steel Plant	300	209	43.5	300	312	-3.8	300	209	43.5
d. Bokaro Stel Plant	296	285	3.9	296	314	-5.7	296	285	3.9
e. Indian Iron & Steel Plant	158	140	12.9	158	160	-1.3	158	140	12.9
h. Vis. Iron & Steel	0	0		0	0		0	0	
Total SAIL	1245	1287	-3.3	1,245	1,362	-8.6	1245	1287	-3.3
B RINL (VSP)	361	298	21.1	361	416	-13.2	361	298	21.1
C TSL	1114	1009	10.4	1,114	1,213	-8.2	1114	1009	10.4
D ESL + JSWL + JSPL	1662	1519	9.4	1,662	1,764	-5.8	1662	1519	9.4
E OTHERS	957	962	-0.5	957	964	-0.7	957	962	-0.5
GRAND PRODUCTION	5339	5075	5.2	5339	5719	-6.6	5339	5075	5.2

Note : 1. The production figures of SAIL, RINL & TSL are as reported.

2. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous years from April 2016 to March 2017.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous years from April 2016 to March 2017.



FIG IRON

Report for the Month of - APRIL 2017 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	APRIL			APRIL Vis - A - Vis MARCH			APRIL - APRIL		
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	APRIL 2017 (Prov.)	MARCH 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
A SAIL									
a. Bhilai Steel Plant	0	0		0	0		0	0	
b. Durgapur Steel Plant	0	10	-100.0	0	0		0	10	-100.0
c. Rourkela Steel Plant	5	4	25.0	5	4	25.0	5	4	25.0
d. Bokaro Stel Plant	3	3	0.0	3	1	200.0	3	3	0.0
e. Indian Iron & Steel Plant	15	32	-53.1	15	21	-28.6	15	32	-53.1
f. Alloy Steel Plant	0	0		0	0		0	0	
g. SSP	0	0		0	0		0	0	
h. Vis. Iron & Steel	0	0		0	0		0	0	
Total SAIL	23	49	-53.1	23	26	-11.5	23	49	-53.1
B RINL (VSP)	18	2	800.0	18	7	157.1	18	2	800.0
C TSL	0	0		0	0		0	0	
D ESL + JSWL + JSPL	24	24	0.0	24	23	4.3	24	24	0.0
E OTHERS	760	744	2.2	760	766	-0.8	760	744	2.2
GROSS PRODUCTION	825	819	0.7	825	822	0.4	825	819	0.7
Less : IPT / Own Consumption	48	46	4.3	48	50	-4.0	48	46	4.3
Total Production for Sale	777	773	0.5	777	772	0.6	777	773	0.5

Note 1. The production figures of SAIL, RINL & TSL are as reported.

2. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous years from April 2016 to March 2017.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous years from April 2016 to March 2017.

FINISHED STEEL FOR SLAE

Report for the Month of - APRIL 2017 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	APRIL			APRIL Vis - A - Vis MARCH			APRIL - APRIL		
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	APRIL 2017 (Prov.)	MARCH 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
A SAIL	1011	886	14.1	1,011	1,124	-10.1	1011	886	14.1
B RINL (VSP)	277	194	42.8	277	324	-14.5	277	194	42.8
C TSL	906	757	19.7	906	1,082	-16.3	906	757	19.7
D ESL + JSWL + JSPL	2592	2475	4.7	2,592	2,902	-10.7	2592	2475	4.7
E OTHERS	4478	4226	6.0	4,478	4641	-3.5	4478	4226	6.0
GRAND PRODUCTION	9264	8538	8.5	9264	10073	-8.0	9264	8538	8.5
Less : IPT / Own Consumption	834	781	6.8	834	849	-1.8	834	781	6.8
Total Production for Sale	8430	7757	8.7	8430	9224	-8.6	8430	7757	8.7

Note 1. The production figures of SAIL, RINL & TSL are as reported.

2. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous years from April 2016 to March 2017.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous years from April 2016 to March 2017.



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2017

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
SAIL	1009	876	15.2	2	10	-80.0	1011	886	14.1
RINL	277	194	42.8	0	0		277	194	42.8
TSL	906	757	19.7	0	0		906	757	19.7
ESSAR + JSWL + JSPL	2542	2414	5.3	50	61	-18.0	2592	2475	4.7
OTHERS	3782	3565	6.1	696	661	5.3	4478	4226	6.0
Gross Production	8516	7806	9.1	748	732	2.2	9264	8538	8.5
Less : IPT/Own Consumption	831	779	6.7	3	2	50.0	834	781	6.8
c) Total Production for Sale	7685	7027	9.4	745	730	2.1	8430	7757	8.7
d) Imports	367	502	-26.9	137	152	-9.9	504	654	-22.9
e) Exports	645	274	135.4	102	35	191.4	747	309	141.7
e) Availability (c+d-e)	7407	7255	2.1	780	847	-7.9	8187	8102	1.0
f) Variation in Stock	756	876		65	36		821	912	
g) Apparent Consumption (e-f)	6651	6379	4.3	715	811	-11.8	7366	7190	2.4
Less : Double Counting	1088	1108		263	266		1351	1374	
Consumption	5563	5271	5.5	452	545	-17.1	6015	5816	3.4



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2017 Vis - A - Vis MARCH 2017

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	APRIL (Prov.)	MARCH (Prov.)	% Variation	APRIL (Prov.)	MARCH (Prov.)	% Variation	APRIL (Prov.)	MARCH (Prov.)	% Variation
SAIL	1009	1117	-9.7	2	7	-71.4	1011	1124	-10.1
RINL	277	324	-14.5	0			277	324	-14.5
TSL	906	1082	-16.3	0			906	1082	-16.3
ESSAR + JSWL + JSPL	2542	2854		50	48		2592	2902	-10.7
OTHERS	3782	3974	-4.8	696	667	4.3	4478	4641	-3.5
Gross Production	8516	9351	-8.9	748	722	3.6	9264	10073	-8.0
Less : IPT/Own Consumption	831	846	-1.8	3	3	0.0	834	849	-1.8
c) Total Production for Sale	7685	8505	-9.6	745	719	3.6	8430	9224	-8.6
d) Imports	367	495	-25.9	137	105	30.5	504	600	-16.0
e) Exports	645	1520	-57.6	102	102	0.0	747	1622	-53.9
e) Availability (c+d-e)	7407	7480	-1.0	780	722	8.0	8187	8202	-0.2
f) Variation in Stock	756	-791		65	-36		821	-827	
g) Apparent Consumption (e-f)	6651	8271	-19.6	715	758	-5.7	7366	9029	-18.4
Less : Double Counting	1088	1066		263	252		1351	1318	
Consumption	5563	7205	-22.8	452	506	-10.7	6015	7711	-22.0

Stock Position

000 Tonnes

Months	Month Begin	Month End	Monthly Variation in Stock	Cumulative Variation in Stock
APRIL 2017	5,612	6,433	821	821
MAY 2017				
JUNE 2017				
JULY 2017				
AUGUST 2017				
SEPTEMBER 2017				
OCTOBER 2017				
NOVEMBER 2017				
DECEMBER 2017				
JANUARY 2018				
FEBRUARY 2018				
MARCH 2018				



PRODUCTION OF SALEABLE STEEL OF SAIL, RINL & TSL

000 tonnes

Report for the Month of APRIL - 2017 (FY 2017 - 18)

PRODUCER	APRIL			APRIL - APRIL		
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
1 SAIL						
i Bhilai Steel Plant	311	343	-9.3	311	343	-9.3
ii Durgapur Steel Plant	126	174	-27.6	126	174	-27.6
iii Rourkela Steel Plant	247	223	10.8	247	223	10.8
iv Bokaro Steel Plant	300	243	23.5	300	243	23.5
v Indian Iron & Steel	120	85	41.2	120	85	41.2
vi Alloy Steel Plant	6	7	-14.3	6	7	-14.3
vii SSP	14	29	-51.7	14	29	-51.7
viii Vis Iron & Steel	1	1	0.0	1	1	0.0
Total SAIL	1125	1105	1.8	1125	1105	1.8
2 TSL	1010	766	31.9	1010	766	31.9
3 RINL	304	232	31.0	304	232	31.0
Total (Main Producers)	2439	2103	16.0	2439	2103	16.0



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2017 - APRIL 2017

(In '000 tonnes)

PRODUCERS	FINISHED STEEL									PIG IRON		
	Non-Alloy Steel (Carbon)			Alloy Steel			Total			2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation			
SAIL	1009	876	15.2	2	10	-80.0	1011	886	14.1	23	49	-53.1
RINL	277	194	42.8	0	0		277	194	42.8	18	2	800.0
TSL	906	757	19.7	0	0		906	757	19.7			
ESSAR + JSWL + JSPL	2542	2414	5.3	50	61	-18.0	2592	2475	4.7	24	24	0.0
OTHERS	3782	3565	6.1	696	661	5.3	4478	4226	6.0	760	744	2.2
Gross Production	8516	7806	9.1	748	732	2.2	9264	8538	8.5	825	819	0.7
Less : IPT/Own Consumption	831	779	6.7	3	2	50.0	834	781	6.8	48	46	4.3
c) Total Production for Sale	7685	7027	9.4	745	730	2.1	8430	7757	8.7	777	773	0.5
d) Imports	367	502	-26.9	137	152	-9.9	504	654	-22.9	1	1	0.0
e) Exports	645	274	135.4	102	35	191.4	747	309	141.7	65	1	6400.0
e) Availability (c+d-e)	7407	7255	2.1	780	847	-7.9	8187	8102	1.0	713	773	-7.8
f) Variation in Stock	756	876		65	36		821	912		12	-2	
g) Apparent Consumption (e-f)	6651	6379	4.3	715	811	-11.8	7366	7190	2.4	701	775	-9.5
Less : Double Counting	1088	1108		263	266		1351	1374				
Consumption	5563	5271	5.5	452	545	-17.1	6015	5816	3.4	701	775	-9.5



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2017

(In '000 tonnes)

PRODUCERS	FINISHED STEEL									PIG IRON		
	Non-Alloy Steel (Carbon)			Alloy Steel			Total			2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation
	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Prov.)	% Variation			
SAIL	1009	876	15.2	2	10	-80.0	1011	886	14.1	23	49	-53.1
RINL	277	194	42.8	0	0		277	194	42.8	18	2	800.0
TSL	906	757	19.7	0	0		906	757	19.7			
ESSAR + JSWL + JSPL	2542	2414	5.3	50	61	-18.0	2592	2475	4.7	24	24	0.0
OTHERS	3782	3565	6.1	696	661	5.3	4478	4226	6.0	760	744	2.2
Gross Production	8516	7806	9.1	748	732	2.2	9264	8538	8.5	825	819	0.7
Less : IPT/Own Consumption	831	779	6.7	3	2	50.0	834	781	6.8	48	46	4.3
c) Total Production for Sale	7685	7027	9.4	745	730	2.1	8430	7757	8.7	777	773	0.5
d) Imports	367	502	-26.9	137	152	-9.9	504	654	-22.9	1	1	0.0
e) Exports	645	274	135.4	102	35	191.4	747	309	141.7	65	1	6400.0
e) Availability (c+d-e)	7407	7255	2.1	780	847	-7.9	8187	8102	1.0	713	773	-7.8
f) Variation in Stock	756	876		65	36		821	912		12	-2	
g) Apparent Consumption (e-f)	6651	6379	4.3	715	811	-11.8	7366	7190	2.4	701	775	-9.5
Less : Double Counting	1088	1108		263	266		1351	1374				
Consumption	5563	5271	5.5	452	545	-17.1	6015	5816	3.4	701	775	-9.5