

Secretary's DO Report

FLASH REPORT

FOR THE MONTH OF

DECEMBER - 2015 (2015 - 16)



Indian Steel Industry in April-December 2015-16: A Performance Summary

The following is a status report on the performance of Indian steel industry during April-December 2015-16, based on provisional data released by JPC. It is to be noted that total finished steel includes both non-alloy and alloy (including stainless steel) and all comparisons are made with regard to same period of last year.

| Total Finished Steel (alloy + non-alloy) | Indian steel scene: April-December 2015-16 (prov) | |
|---|---|-----------|
| | Qty (million tonnes or mt) | % change* |
| Production for sale | 68.042 | -1.4 |
| Import | 8.389 | 29.2 |
| Export | 2.910 | -29.7 |
| Consumption | 59.083 | 4.7 |
| Crude Steel Production | 67.229 | 1.1 |
| Source: JPC, *over same period of last year | | |

I. Crude Steel:

- During April-December 2015-16, crude steel production was 67.229 million tonnes (mt), a growth of 1.1% compared to same period of last year.
- The ISP Producers (SAIL, RINL, TSL, Essar, JSWL & JSPL) together produced 35.229 mt during April-December 2015-16, which was a growth of 2.5% compared to same period of last year.
- The rest i.e. 32 mt came from the Other Producers and which was a decline of 0.4% during this period as compared to same period of last year.
- Compared to November 2015, overall crude steel production increased by 2.9% in December 2015 (7.495 mt) led by increase of 5.5% in case of ISP Producers.
- Compared to December 2014, overall crude steel production increased by 0.4% in December 2015 led by increase of 3.2% in case of Other Producers while production declined by 2% in case of ISP Producers.

II. Hot Metal:

- During April-December 2015-16, hot metal production was 42.716 mt, a growth of 2.5% compared to same period of last year.



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- The ISP Producers together produced 35.234 mt during April-December 2015-16, which was a growth of 3.3% compared to same period of last year.
- The rest i.e. 7.482 mt came from the Other Producers, which was a decline of 1.5% compared to same period of last year.
- Compared to November 2015, overall hot metal production increased by 2.4% in December 2015 (4.701 mt) led by increase of 3.3% in case of ISP Producers.
- Compared to December 2014, overall hot metal production decreased by 1.7% in December 2015 led by decrease of 1.4% in case of ISP Producers and 2.7% in case of Other Producers.

III. Pig Iron:

- During April-December 2015-16, pig iron production for sale was 7.227 mt, a growth of 0.2% compared to same period of last year.
- The ISP Producers together produced 0.909 mt during April-December 2015-16, which was a growth of 4.4% compared to same period of last year.
- The rest was the contribution of the Other Producers, a decline of 0.5% compared to same period of last year.
- Compared to November 2015, overall pig iron production for sale rose by 3.7% in December 2015 (0.815 mt) led by growth of 36% in case of ISP Producers and 0.1% in case of Other Producers.
- Compared to December 2014, overall pig iron production for sale was down by 3.7% in December 2015 led by decrease of 22.6% in case of ISP Producers and 0.9% in case of the Other Producers.

Total Finished Steel:

A. Production for sale

- Production for sale of total finished steel at 68.042 mt, registered a decline of 1.4% during April-December 2015-16 compared to same period of last year.
- During April-December 2015-16, the ISP Producers produced 34.852 mt, which was a growth of 0.3% compared to same period of last year while the rest was the contribution of Other Producers, down by 3.3% compared to same period of last year.
- Compared to November 2015, overall production for sale in December 2015 (7.62 mt) increased by 8% led by growth in case of both the ISP Producers (by 14.8%) and the Other Producers (by 4.5%).



- Compared to December 2014, overall production for sale in December 2015 decreased by 1.4% led by decrease in case of Other Producers (by 5.4%).

B. Exports

- Export of total finished steel was down by 29.7% in April-December 2015-16 (2.91 mt) compared to same period of last year.
- Exports in December 2015 (0.389 mt) increased by 60.7% compared to November 2015 and decreased by 18.6% compared to December 2014.

C. Imports

- Import of total finished steel at 8.389 mt in April-December 2015-16 saw a growth of 29.2% compared to same period of last year.
- Imports in December 2015 (0.941 mt) increased by 22.8% compared to November 2015 but decreased by 1.4% compared to December 2014.
- India was a net importer of total finished steel in the current fiscal so far.

D. Consumption:

- India's consumption of total finished steel a growth of 4.7% in April-December 2015-16 (59.083 mt) compared to same period of last year. Such growth was mostly led by imports (up by 29.2%) given that production for sale was down by 1.4% during this period.
 - Domestic steel consumption in December 2015 (6.929 mt) increased by 17.3% compared to November 2015 and by 1.2% compared to December 2014.
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ESTIMATED PRODUCTION (Provisional)
(Cumulative Production)

000 tonnes

| APRIL 2015 - DECEMBER 2015 (2015 - 16) | | | | | | | | | | | | |
|--|----------------------|----------------------|----------------|----------------------|----------------------|----------------|----------------------|----------------------|----------------|---------------------------------------|----------------------|----------------|
| PRODUCERS | CRUDE STEEL | | | HOT METAL | | | PIG IRON | | | FINISHED STEEL (Alloy + Non Alloy) | | |
| | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation |
| 1 ISP | | | | | | | | | | | | |
| a SAIL | 10603 | 10187 | 4.1 | 11759 | 11187 | 5.1 | 502 | 456 | 10.1 | 7209 | 7536 | -4.3 |
| b RINL | 2741 | 2535 | 8.1 | 2991 | 2744 | 9.0 | 86 | 167 | -48.5 | 2031 | 1850 | 9.8 |
| c TSL | 7399 | 6890 | 7.4 | 7930 | 7488 | 5.9 | | | | 7000 | 6600 | 6.1 |
| d Other ISP | 14486 | 14746 | -1.8 | 12554 | 12673 | -0.9 | 321 | 248 | 29.4 | 18612 | 18771 | -0.8 |
| Production of ISP Producers | 35229 | 34358 | 2.5 | 35234 | 34092 | 3.3 | 909 | 871 | 4.4 | 34852 | 34757 | 0.3 |
| 2 Other Producers | | | | | | | | | | | | |
| a Mini & Other \$ | 32000 | 32117 | -0.4 | 7482 | 7599 | -1.5 | 6717 | 6754 | -0.5 | 39244 | 40570 | -3.3 |
| Production of Other Producers | 32000 | 32117 | -0.4 | 7482 | 7599 | -1.5 | 6717 | 6754 | -0.5 | 39244 | 40570 | -3.3 |
| Less : IPT / Own Consumption | | | | | | | 399 | 413 | | 6054 | 6342 | |
| Total Production for Sale | 67229 | 66475 | 1.1 | 42716 | 41691 | 2.5 | 7227 | 7212 | 0.2 | 68042 | 68985 | -1.4 |

\$ Estimated

- Note :**
1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
 2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
 3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
 4. From April 2014 onwards the definition of Main & Major Producers will reported as Integrated Steel Plants (ISP).



ESTIMATED PRODUCTION (Provisional)
(Monthly Production)

000 tonnes

| DECEMBER 2015 | | | | | | | | | | | | |
|--------------------------------------|----------------------|----------------------|----------------|----------------------|----------------------|----------------|----------------------|----------------------|----------------|---------------------------------------|----------------------|----------------|
| PRODUCERS | CRUDE STEEL | | | HOT METAL | | | PIG IRON | | | FINISHED STEEL (Alloy + Non Alloy) | | |
| | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation |
| 1 ISP | | | | | | | | | | | | |
| a SAIL | 1152 | 1208 | -4.6 | 1256 | 1377 | -8.8 | 70 | 104 | -32.7 | 825 | 835 | -1.2 |
| b RINL | 304 | 463 | -34.3 | 329 | 348 | -5.5 | 7 | 14 | -50.0 | 264 | 236 | 11.9 |
| c TSL | 860 | 733 | 17.3 | 915 | 744 | 23.0 | 0 | 0 | | 810 | 697 | 16.2 |
| d Other ISP | 1665 | 1658 | 0.4 | 1380 | 1468 | -6.0 | 36 | 28 | 28.6 | 2238 | 2274 | -1.6 |
| Production of ISP Producers | 3981 | 4062 | -2.0 | 3880 | 3937 | -1.4 | 113 | 146 | -22.6 | 4137 | 4042 | 2.4 |
| 2 Other Producers | | | | | | | | | | | | |
| a Mini & Other \$ | 3514 | 3404 | 3.2 | 821 | 844 | -2.7 | 746 | 753 | -0.9 | 4207 | 4445 | -5.4 |
| Production of Other Producers | 3514 | 3404 | 3.2 | 821 | 844 | -2.7 | 746 | 753 | -0.9 | 4207 | 4445 | -5.4 |
| Less : IPT / Own Consumption | | | | | | | 44 | 53 | | 724 | 760 | |
| Total Production for Sale | 7495 | 7466 | 0.4 | 4701 | 4781 | -1.7 | 815 | 846 | -3.7 | 7620 | 7727 | -1.4 |

\$ Estimated

- Note :**
1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
 2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
 3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
 4. From April 2014 onwards the definition of Main & Major Producers will reported as Integrated Steel Plants (ISP).



ESTIMATED PRODUCTION (Provisional)
(Monthly Production)

000 tonnes

| DECEMBER 2015 Vis - A - Vis NOVEMBER 2015 | | | | | | | | | | | | |
|--|--------------------------|--------------------------|----------------|--------------------------|--------------------------|----------------|--------------------------|--------------------------|----------------|---------------------------------------|--------------------------|----------------|
| PRODUCERS | CRUDE STEEL | | | HOT METAL | | | PIG IRON | | | FINISHED STEEL (Alloy + Non Alloy) | | |
| | DECEMBER 2015 (Prov.) | NOVEMBER 2015 (Prov.) | % Variation | DECEMBER 2015 (Prov.) | NOVEMBER 2015 (Prov.) | % Variation | DECEMBER 2015 (Prov.) | NOVEMBER 2015 (Prov.) | % Variation | DECEMBER 2015 (Prov.) | NOVEMBER 2015 (Prov.) | % Variation |
| 1 ISP | | | | | | | | | | | | |
| a SAIL | 1152 | 1212 | -5.0 | 1256 | 1315 | -4.5 | 70 | 47 | 48.9 | 825 | 789 | 4.6 |
| b RINL | 304 | 297 | 2.4 | 329 | 310 | 6.1 | 7 | 3 | 133.3 | 264 | 250 | 5.6 |
| c TSL | 860 | 825 | 4.2 | 915 | 868 | 5.4 | 0 | 0 | | 810 | 803 | 0.9 |
| d Other ISP | 1665 | 1438 | 15.8 | 1380 | 1263 | 9.3 | 36 | 33 | 9.1 | 2238 | 1762 | 27.0 |
| Production of ISP Producers | 3981 | 3772 | 5.5 | 3880 | 3756 | 3.3 | 113 | 83 | 36.1 | 4137 | 3604 | 14.8 |
| 2 Other Producers | | | | | | | | | | | | |
| a Mini & Other \$ | 3514 | 3514 | 0.0 | 821 | 833 | -1.4 | 746 | 745 | 0.1 | 4207 | 4025 | 4.5 |
| Production of Other Producers | 3514 | 3514 | 0.0 | 821 | 833 | -1.4 | 746 | 745 | 0.1 | 4207 | 4025 | 4.5 |
| Less : IPT / Own Consumption | | | | | | | 44 | 42 | | 724 | 571 | |
| Total Production for Sale | 7495 | 7286 | 2.9 | 4701 | 4589 | 2.4 | 815 | 786 | 3.7 | 7620 | 7058 | 8.0 |

\$ Estimated

- Note :**
1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
 2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
 3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
 4. From April 2014 onwards the defination of Main & Major Producers will reported as Integrated Steel Plants (ISP).



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION (Provisional)

APRIL 2015 - DECEMBER 2015 (2015 - 16)

(In '000 tonnes)

| PRODUCERS | FINISHED STEEL | | | | | | | | |
|--|--------------------------|----------------------|-------------|----------------------|----------------------|-------------|----------------------|----------------------|-------------|
| | Non-Alloy Steel (Carbon) | | | Alloy Steel | | | Total | | |
| | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation |
| ISP PRODUCERS | | | | | | | | | |
| SAIL | 7099 | 7504 | -5.4 | 110 | 32 | 243.8 | 7209 | 7536 | -4.3 |
| RINL | 2031 | 1850 | 9.8 | | | | 2031 | 1850 | 9.8 |
| TSL | 7000 | 6600 | 6.1 | | | | 7000 | 6600 | 6.1 |
| Other ISP \$ | 18322 | 18555 | -1.3 | 290 | 216 | 34.3 | 18612 | 18771 | -0.8 |
| a) Prod. of ISP Producers \$ | 34452 | 34509 | -0.2 | 400 | 248 | 61.3 | 34852 | 34757 | 0.3 |
| MINI & OTHER PRODUCERS | | | | | | | | | |
| b) Prod. of Mini & Other Producers \$ | 32868 | 34237 | -4.0 | 6376 | 6333 | 0.7 | 39244 | 40570 | -3.3 |
| Less : IPT/Own Consumption | 6036 | 6320 | -4.5 | 18 | 22 | -18.2 | 6054 | 6342 | -4.5 |
| c) Total Production for Sale | 61284 | 62426 | -1.8 | 6758 | 6559 | 3.0 | 68042 | 68985 | -1.4 |
| d) Imports \$ | 6340 | 4882 | 29.9 | 2049 | 1611 | 27.2 | 8389 | 6493 | 29.2 |
| e) Exports \$ | 2477 | 3571 | -30.6 | 433 | 570 | -24.0 | 2910 | 4141 | -29.7 |
| e) Availability (c+d-e) | 65147 | 63737 | 2.2 | 8374 | 7600 | 10.2 | 73521 | 71337 | 3.1 |
| f) Variation in Stock \$ | 1780 | 2516 | | 45 | 174 | | 1825 | 2690 | |
| g) Apparent Consumption (e-f) | 63367 | 61221 | 3.5 | 8329 | 7426 | 12.2 | 71696 | 68647 | 4.4 |
| Less : Double Counting | 10201 | 9557 | | 2412 | 2634 | | 12613 | 12191 | |
| Consumption | 53166 | 51664 | 2.9 | 5917 | 4792 | 23.5 | 59083 | 56456 | 4.7 |

Note : \$ Partly Estimated

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the defination of Main & Major Producers will reported as Integrated Steel Plants (ISP).



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION (Provisional)

DECEMBER 2015 (2015 - 16)

(In '000 tonnes)

| PRODUCERS | FINISHED STEEL | | | | | | | | |
|--|--------------------------|----------------------|-------------|----------------------|----------------------|--------------|----------------------|----------------------|-------------|
| | Non-Alloy Steel (Carbon) | | | Alloy Steel | | | Total | | |
| | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation |
| ISP PRODUCERS | | | | | | | | | |
| SAIL | 825 | 833 | -1.0 | 0 | 2 | -100.0 | 825 | 835 | -1.2 |
| RINL | 264 | 236 | 11.9 | 0 | 0 | | 264 | 236 | 11.9 |
| TSL | 810 | 697 | 16.2 | 0 | 0 | | 810 | 697 | 16.2 |
| Other ISP \$ | 2204 | 2247 | -1.9 | 34 | 27 | 25.9 | 2238 | 2274 | -1.6 |
| a) Prod. of ISP Producers \$ | 4103 | 4013 | 2.2 | 34 | 29 | 17.2 | 4137 | 4042 | 2.4 |
| MINI & OTHER PRODUCERS | | | | | | | | | |
| b) Prod. of Mini & Other Producers \$ | 3548 | 3772 | -5.9 | 659 | 673 | -2.1 | 4207 | 4445 | -5.4 |
| Less : IPT/Own Consumption | 722 | 758 | -4.7 | 2 | 2 | 0.0 | 724 | 760 | -4.7 |
| c) Total Production for Sale | 6929 | 7027 | -1.4 | 691 | 700 | -1.3 | 7620 | 7727 | -1.4 |
| d) Imports \$ | 688 | 577 | 19.2 | 253 | 377 | -32.9 | 941 | 954 | -1.4 |
| e) Exports \$ | 290 | 449 | -35.4 | 99 | 29 | 241.4 | 389 | 478 | -18.6 |
| e) Availability (c+d-e) | 7327 | 7155 | 2.4 | 845 | 1048 | -19.4 | 8172 | 8203 | -0.4 |
| f) Variation in Stock \$ | -110 | 106 | | 23 | -5 | | -87 | 101 | |
| g) Apparent Consumption (e-f) | 7437 | 7049 | 5.5 | 822 | 1053 | -21.9 | 8259 | 8102 | 1.9 |
| Less : Double Counting | 1060 | 965 | | 270 | 289 | | 1330 | 1254 | |
| Consumption | 6377 | 6084 | 4.8 | 552 | 764 | -27.7 | 6929 | 6848 | 1.2 |

Note : \$ Partly Estimated

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the definition of Main & Major Producers will reported as Integrated Steel Plants (ISP).



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION (Provisional)

DECEMBER 2015 Vis - A - Vis NOVEMBER 2015

(In '000 tonnes)

| PRODUCERS | FINISHED STEEL | | | | | | | | |
|--|--------------------------|---------------------|-------------|---------------------|---------------------|--------------|---------------------|---------------------|-------------|
| | Non-Alloy Steel (Carbon) | | | Alloy Steel | | | Total | | |
| | DECEMBER (Prov.) | NOVEMBER (Prov.) | % Variation | DECEMBER (Prov.) | NOVEMBER (Prov.) | % Variation | DECEMBER (Prov.) | NOVEMBER (Prov.) | % Variation |
| ISP PRODUCERS | | | | | | | | | |
| SAIL | 825 | 771 | 7.0 | 0 | 18 | -100.0 | 825 | 789 | 4.6 |
| RINL | 264 | 250 | 5.6 | 0 | | | 264 | 250 | 5.6 |
| TSL | 810 | 803 | 0.9 | 0 | | | 810 | 803 | 0.9 |
| Other ISP \$ | 2204 | 1736 | 27.0 | 34 | 26 | 30.8 | 2238 | 1762 | 27.0 |
| a) Prod. of ISP Producers \$ | 4103 | 3560 | 15.3 | 34 | 44 | -22.7 | 4137 | 3604 | 14.8 |
| MINI & OTHER PRODUCERS | | | | | | | | | |
| b) Prod. of Mini & Other Producers \$ | 3548 | 3416 | 3.9 | 659 | 609 | 8.2 | 4207 | 4025 | 4.5 |
| Less : IPT/Own Consumption | 722 | 569 | 26.9 | 2 | 2 | 0.0 | 724 | 571 | 26.8 |
| c) Total Production for Sale | 6929 | 6407 | 8.1 | 691 | 651 | 6.1 | 7620 | 7058 | 8.0 |
| d) Imports \$ | 688 | 585 | 17.6 | 253 | 181 | 39.8 | 941 | 766 | 22.8 |
| e) Exports \$ | 290 | 200 | 45.0 | 99 | 42 | 135.7 | 389 | 242 | 60.7 |
| e) Availability (c+d-e) | 7327 | 6792 | 7.9 | 845 | 790 | 7.0 | 8172 | 7582 | 7.8 |
| f) Variation in Stock \$ | -110 | 341 | | 23 | 0 | | -87 | 341 | |
| g) Apparent Consumption (e-f) | 7437 | 6451 | 15.3 | 822 | 790 | 4.1 | 8259 | 7241 | 14.1 |
| Less : Double Counting | 1060 | 1070 | | 270 | 265 | | 1330 | 1335 | |
| Consumption | 6377 | 5381 | 18.5 | 552 | 525 | 5.1 | 6929 | 5906 | 17.3 |

Note :

\$ Partly Estimated

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the definition of Main & Major Producers will reported as Integrated Steel Plants (ISP).



PRODUCTION OF SALEABLE STEEL OF SAIL, RINL & TSL

000 tonnes

Report for the Month of DECEMBER - 2015 (APRIL 2015 - DECEMBER 2015) (FY 2015 - 16)

| PRODUCER | APRIL | | | APRIL - DECEMBER | | |
|-------------------------------|----------------------|-------------|-------------|----------------------|--------------|-------------|
| | 2015 - 16 (Prov.) | 2014 - 15 | % Variation | 2015 - 16 (Prov.) | 2014 - 15 | % Variation |
| 1 SAIL | | | | | | |
| i Bhilai Steel Plant | 356 | 397 | -10.3 | 3044 | 3129 | -2.7 |
| ii Durgapur Steel Plant | 186 | 170 | 9.4 | 1384 | 1447 | -4.4 |
| iii Rourkela Steel Plant | 159 | 205 | -22.4 | 1761 | 1917 | -8.1 |
| iv Bokaro Steel Plant | 277 | 265 | 4.5 | 1708 | 2505 | -31.8 |
| v Indian Iron & Steel | 90 | 4 | 2150 | 545 | 42 | 1197.6 |
| vi Alloy Steel Plant | 6 | 9 | -33.3 | 62 | 72 | -13.9 |
| vii SSP | 25 | 36 | -30.6 | 256 | 267 | -4.1 |
| viii Vis Iron & Steel | 2 | 1 | 100 | 28 | 25 | 12.0 |
| Total SAIL | 1101 | 1087 | 1.3 | 8788 | 9404 | -6.6 |
| 2 TSL | 833 | 705 | 18.2 | 7163 | 6684 | 7.2 |
| 3 RINL | 326 | 273 | 19.4 | 2527 | 2089 | 21.0 |
| Total (Main Producers) | 2260 | 2065 | 9.4 | 18478 | 18177 | 1.7 |



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2015 - DECEMBER 2015

(In '000 tonnes)

| PRODUCERS | FINISHED STEEL | | | | | | | | | PIG IRON | | |
|--|--------------------------|----------------------|----------------|----------------------|----------------------|----------------|----------------------|----------------------|----------------|----------------------|----------------------|-------------|
| | Non-Alloy Steel (Carbon) | | | Alloy Steel | | | Total | | | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % |
| | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | | | |
| ISP PRODUCERS | | | | | | | | | | | | |
| SAIL | 7099 | 7504 | -5.4 | 110 | 32 | 243.8 | 7209 | 7536 | -4.3 | 502 | 456 | 10.1 |
| RINL | 2031 | 1850 | 9.8 | | | | 2031 | 1850 | 9.8 | 86 | 167 | -48.5 |
| TSL | 7000 | 6600 | 6.1 | | | | 7000 | 6600 | 6.1 | | | |
| Other ISP \$ | 18322 | 18555 | -1.3 | 290 | 216 | 34.3 | 18612 | 18771 | -0.8 | 321 | 248 | |
| a) Prod. of ISP Producers \$ | 34452 | 34509 | -0.2 | 400 | 248 | 61.3 | 34852 | 34757 | 0.3 | 909 | 871 | 4.4 |
| MINI & OTHER PRODUCERS | | | | | | | | | | | | |
| b) Prod. of Mini & Other Producers \$ | 32868 | 34237 | -4.0 | 6376 | 6333 | 0.7 | 39244 | 40570 | -3.3 | 6717 | 6754 | -0.5 |
| Less : IPT/Own Consumption | 6036 | 6320 | -4.5 | 18 | 22 | -18.2 | 6054 | 6342 | -4.5 | 399 | 413 | -3.4 |
| c) Total Production for Sale | 61284 | 62426 | -1.8 | 6758 | 6559 | 3.0 | 68042 | 68985 | -1.4 | 7227 | 7212 | 0.2 |
| d) Imports \$ | 6340 | 4882 | 29.9 | 2049 | 1611 | 27.2 | 8389 | 6493 | 29.2 | 19 | 18 | 5.6 |
| e) Exports \$ | 2477 | 3571 | -30.6 | 433 | 570 | -24.0 | 2910 | 4141 | -29.7 | 216 | 385 | -43.9 |
| e) Availability (c+d-e) | 65147 | 63737 | 2.2 | 8374 | 7600 | 10.2 | 73521 | 71337 | 3.1 | 7030 | 6845 | 2.7 |
| f) Variation in Stock \$ | 1780 | 2516 | | 45 | 174 | | 1825 | 2690 | | -124 | 103 | |
| g) Apparent Consumption (e-f) | 63367 | 61221 | 3.5 | 8329 | 7426 | 12.2 | 71696 | 68647 | 4.4 | 7154 | 6742 | 6.1 |
| Less : Double Counting | 10201 | 9557 | | 2412 | 2634 | | 12613 | 12191 | | | | |
| Consumption | 53166 | 51664 | 2.9 | 5917 | 4792 | 23.5 | 59083 | 56456 | 4.7 | 7154 | 6742 | 6.1 |



DECEMBER 2015

(In '000 tonnes)

| PRODUCERS | FINISHED STEEL | | | | | | | | | PIG IRON | | |
|--|--------------------------|----------------------|-------------|----------------------|----------------------|--------------|----------------------|----------------------|-------------|----------------------|----------------------|--------------|
| | Non-Alloy Steel (Carbon) | | | Alloy Steel | | | Total | | | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation |
| | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | 2015 - 16 (Prov.) | 2014 - 15 (Final) | % Variation | | | |
| ISP PRODUCERS | | | | | | | | | | | | |
| SAIL | 825 | 833 | -1.0 | 0 | 2 | -100.0 | 825 | 835 | -1.2 | 70 | 104 | -32.7 |
| RINL | 264 | 236 | 11.9 | | | | 264 | 236 | 11.9 | 7 | 14 | -50.0 |
| TSL | 810 | 697 | 16.2 | | | | 810 | 697 | 16.2 | | | |
| Other ISP \$ | 2204 | 2247 | -1.9 | 34 | 27 | 25.9 | 2238 | 2274 | -1.6 | 36 | 28 | 28.6 |
| a) Prod. of ISP Producers \$ | 4103 | 4013 | 2.2 | 34 | 29 | 17.2 | 4137 | 4042 | 2.4 | 113 | 146 | -22.6 |
| MINI & OTHER PRODUCERS | | | | | | | | | | | | |
| b) Prod. of Mini & Other Producers \$ | 3548 | 3772 | -5.9 | 659 | 673 | -2.1 | 4207 | 4445 | -5.4 | 746 | 753 | -0.9 |
| Less : IPT/Own Consumption | 722 | 758 | -4.7 | 2 | 2 | 0.0 | 724 | 760 | -4.7 | 44 | 53 | -17.0 |
| c) Total Production for Sale | 6929 | 7027 | -1.4 | 691 | 700 | -1.3 | 7620 | 7727 | -1.4 | 815 | 846 | -3.7 |
| d) Imports \$ | 688 | 577 | 19.2 | 253 | 377 | -32.9 | 941 | 954 | -1.4 | 2 | 2 | 0.0 |
| e) Exports \$ | 290 | 449 | -35.4 | 99 | 29 | 241.4 | 389 | 478 | -18.6 | 2 | 68 | -97.1 |
| e) Availability (c+d-e) | 7327 | 7155 | 2.4 | 845 | 1048 | -19.4 | 8172 | 8203 | -0.4 | 815 | 780 | 4.5 |
| f) Variation in Stock \$ | -110 | 106 | | 23 | -5 | | -87 | 101 | | 0 | 48 | |
| g) Apparent Consumption (e-f) | 7437 | 7049 | 5.5 | 822 | 1053 | -21.9 | 8259 | 8102 | 1.9 | 815 | 732 | 11.3 |
| Less : Double Counting | 1060 | 965 | | 270 | 289 | | 1330 | 1254 | | | | |
| Consumption | 6377 | 6084 | 4.8 | 552 | 764 | -27.7 | 6929 | 6848 | 1.2 | 815 | 732 | 11.3 |



JPC MARKET PRICE (RETAIL) AS ON 15-DEC-2015

Rs. per tonne

| Sl. No. | ITEM | Kolkata | Delhi | Mumbai | Chennai |
|---------|--------------------------|---------|-------|--------|---------|
| 1 | PIG IRON | 20358 | 23167 | 23000 | 16800 |
| 2 | BILLETS 100 MM | 25925 | 20600 | 31600 | 28088 |
| 3 | BLOOMS 150X150 MM | 25758 | 20000 | 30900 | 25200 |
| 4 | PENCIL INGOTS | 23503 | 19500 | 28100 | 25200 |
| 5 | WIRE RODS 6 MM | 33275 | 30725 | 32189 | 33600 |
| 6 | WIRE RODS 8 MM | 33275 | 29250 | 32189 | 33600 |
| 7 | ROUNDS 12 MM | 31833 | 30250 | 34683 | 33338 |
| 8 | ROUNDS 16 MM | 31606 | 30750 | 34683 | 32944 |
| 9 | ROUNDS 25 MM | 31531 | 29500 | 34683 | 33206 |
| 10 | TMT 10 MM | 30044 | 30417 | 30633 | 32156 |
| 11 | TMT 12 MM | 29981 | 29667 | 30340 | 32156 |
| 12 | TMT 25 MM | 29856 | 29667 | 30340 | 32288 |
| 13 | ANGLES 50X50X6 MM | 31919 | 32167 | 32681 | 31894 |
| 14 | ANGLES 75X75X6 MM | 31738 | 31917 | 32550 | 33154 |
| 15 | JOISTS 125X70 MM | 32148 | 30750 | 40425 | 30713 |
| 16 | JOISTS 200X100 MM | 32175 | 31500 | 34125 | 34388 |
| 17 | CHANNELS 75X40 MM | 31567 | 32584 | 33732 | 33863 |
| 18 | CHANNELS 150X75 MM | 31425 | 32413 | 34073 | 34073 |
| 19 | PLATES 6 MM | 32656 | 30750 | 32725 | 34388 |
| 20 | PLATES 10 MM | 32656 | 30750 | 32419 | 34650 |
| 21 | PLATES 12 MM | 32759 | 30750 | 32419 | 34913 |
| 22 | PLATES 25 MM | 33650 | 30750 | 32463 | 35700 |
| 23 | H. R. COILS 2.00 MM | 33900 | 32200 | 32725 | 34650 |
| 24 | H. R. COILS 2.50 MM | 32759 | 32000 | 32463 | 35070 |
| 25 | H. R. COILS 3.15 MM | 32574 | 31625 | 32288 | 35700 |
| 26 | C. R. COILS 0.63 MM | 40696 | 36267 | 35044 | 38675 |
| 27 | C. R. COILS 1.00 MM | 39678 | 35900 | 35088 | 39025 |
| 28 | G. P. SHEETS 0.40 MM | 47360 | 42000 | 47250 | 50050 |
| 29 | G. P. SHEETS 0.63 MM | 46264 | 41500 | 46594 | 52150 |
| 30 | G. C. SHEETS 0.40 MM | 48257 | 42750 | 47119 | 53025 |
| 31 | G. C. SHEETS 0.63 MM | 47178 | 40750 | 46594 | 52325 |
| 32 | MELTING SCRAP HMS - I | 16517 | 16250 | 22000 | 15225 |
| 33 | MELTING SCRAP HMS - II | 17200 | 15300 | 24000 | 14700 |
| 34 | SPONGE IRON (COAL BASED) | 14673 | 16450 | 19200 | 14700 |

NOTE: 1) All prices are in Rs./Tonne and has been compiled on the basis of average of Main & Others producers' price.

2) Prices are inclusive of Excise Duty & Sales / Vat Tax

3) All prices are as on day 15 of this month

4) Prices are indicative.



JPC MARKET PRICE (RETAIL) AS ON 01-JAN-2016

Rs. per tonne

| Sl. No. | ITEM | Kolkata | Delhi | Mumbai | Chennai |
|---------|--------------------------|---------|-------|--------|---------|
| 1 | PIG IRON | 24917 | 22600 | 23000 | 17325 |
| 2 | BILLETS 100 MM | 29064 | 23800 | 29100 | 28613 |
| 3 | BLOOMS 150X150 MM | 28689 | 24100 | 28500 | 26163 |
| 4 | PENCIL INGOTS | 27803 | 23000 | 26400 | 25200 |
| 5 | WIRE RODS 6 MM | 36191 | 30500 | 32485 | 33443 |
| 6 | WIRE RODS 8 MM | 35941 | 30250 | 32485 | 33705 |
| 7 | ROUNDS 12 MM | 33929 | 32800 | 33928 | 34353 |
| 8 | ROUNDS 16 MM | 33622 | 32875 | 33928 | 34265 |
| 9 | ROUNDS 25 MM | 33622 | 32825 | 33928 | 34265 |
| 10 | TMT 10 MM | 32623 | 32917 | 32332 | 33950 |
| 11 | TMT 12 MM | 32242 | 32300 | 32098 | 33863 |
| 12 | TMT 25 MM | 32222 | 32450 | 31880 | 33775 |
| 13 | ANGLES 50X50X6 MM | 35104 | 33967 | 33968 | 35000 |
| 14 | ANGLES 75X75X6 MM | 34803 | 34117 | 33836 | 35000 |
| 15 | JOISTS 125X70 MM | 36104 | 33050 | 40950 | 32550 |
| 16 | JOISTS 200X100 MM | 35233 | 33050 | 35306 | 35140 |
| 17 | CHANNELS 75X40 MM | 35296 | 34000 | 34913 | 34738 |
| 18 | CHANNELS 150X75 MM | 35343 | 33838 | 35438 | 34948 |
| 19 | PLATES 6 MM | 32738 | 32538 | 30844 | 34300 |
| 20 | PLATES 10 MM | 32737 | 32538 | 30625 | 34475 |
| 21 | PLATES 12 MM | 33787 | 32538 | 30406 | 35000 |
| 22 | PLATES 25 MM | 34068 | 32538 | 30275 | 35175 |
| 23 | H. R. COILS 2.00 MM | 34170 | 33031 | 31719 | 35175 |
| 24 | H. R. COILS 2.50 MM | 33334 | 32644 | 31631 | 35569 |
| 25 | H. R. COILS 3.15 MM | 33184 | 32644 | 31413 | 35831 |
| 26 | C. R. COILS 0.63 MM | 42588 | 36867 | 32900 | 38194 |
| 27 | C. R. COILS 1.00 MM | 41585 | 36400 | 32988 | 38194 |
| 28 | G. P. SHEETS 0.40 MM | 50796 | 43250 | 43313 | 48650 |
| 29 | G. P. SHEETS 0.63 MM | 49543 | 42000 | 43575 | 48475 |
| 30 | G. C. SHEETS 0.40 MM | 51379 | 44000 | 43575 | 49875 |
| 31 | G. C. SHEETS 0.63 MM | 50189 | 42000 | 43444 | 49700 |
| 32 | MELTING SCRAP HMS - I | 18130 | 17000 | 21800 | 15750 |
| 33 | MELTING SCRAP HMS - II | 18850 | 16000 | 23000 | 15225 |
| 34 | SPONGE IRON (COAL BASED) | 16378 | 17750 | 20400 | 14700 |

NOTE: 1) All prices are in Rs./Tonne and has been compiled on the basis of average of Main & Others producers' price.

2) Prices are inclusive of Excise Duty & Sales / Vat Tax

3) All prices are as on day 01 of this month

4) Prices are indicative.