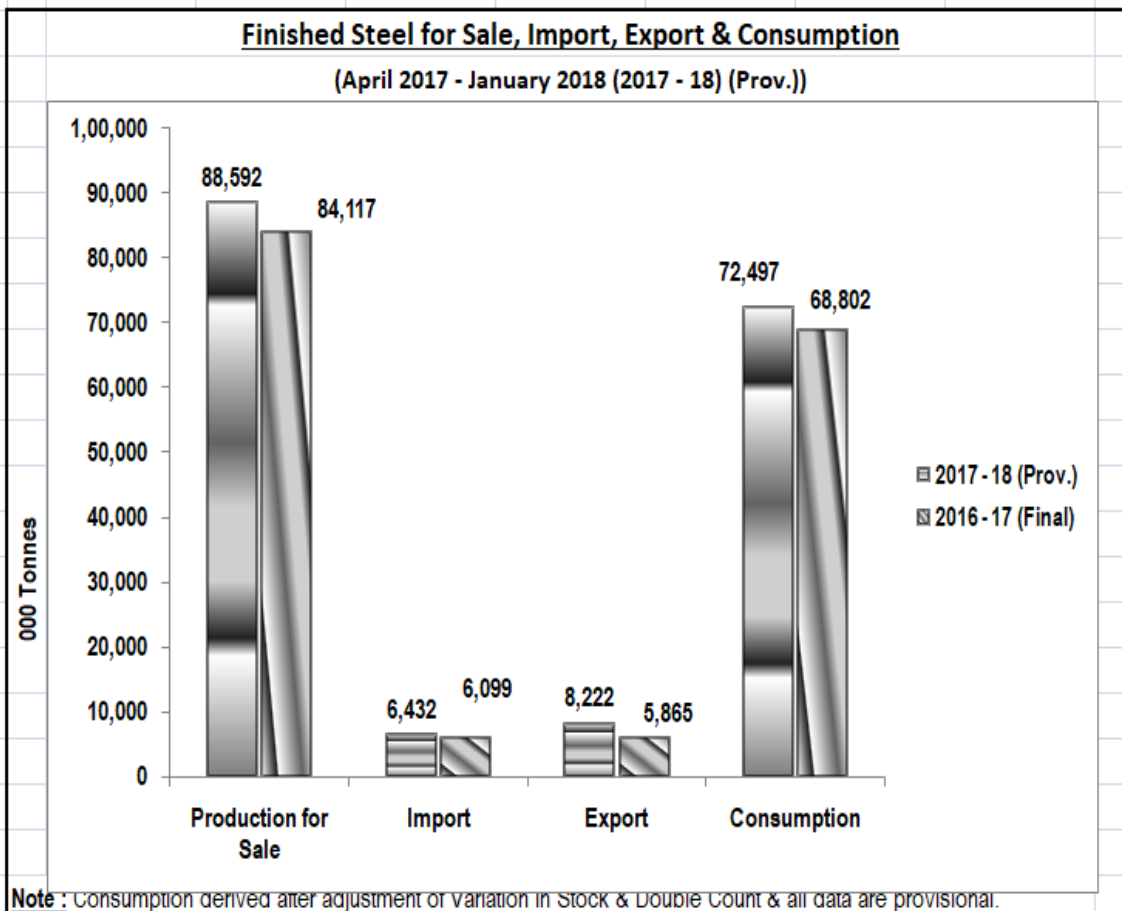
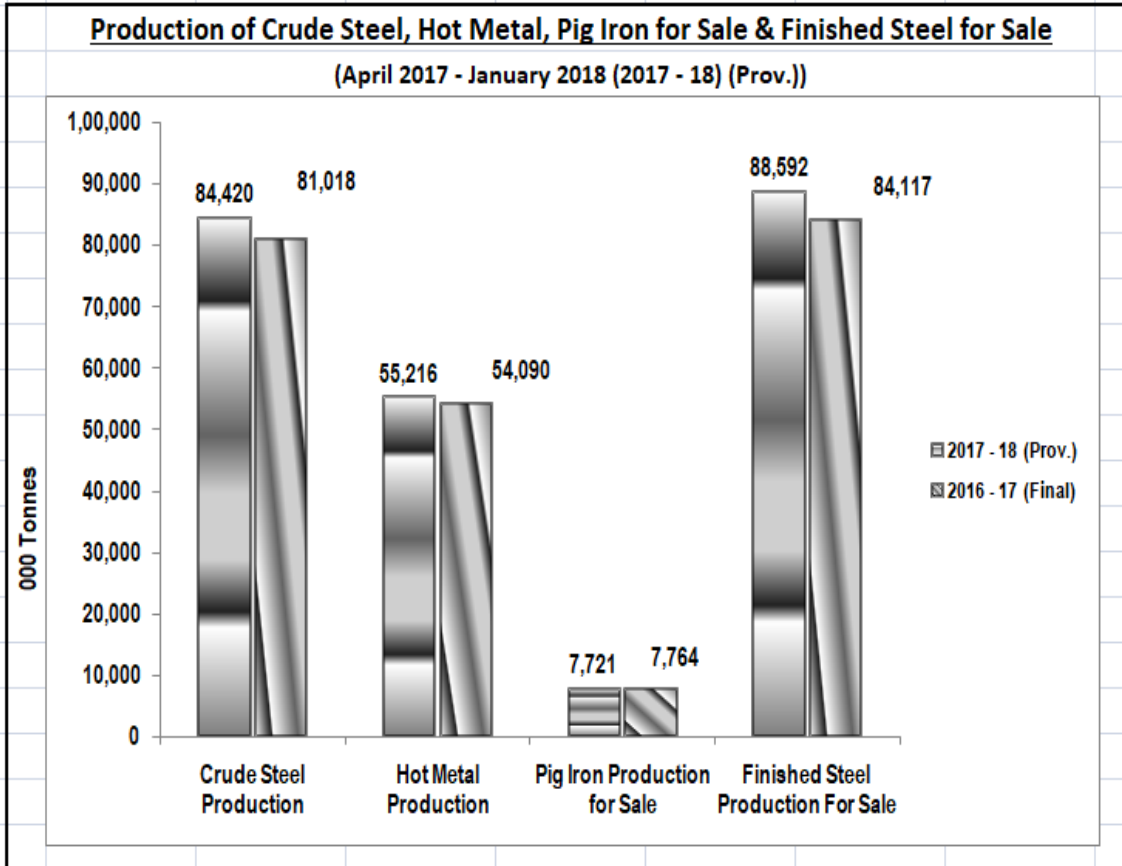


Secretary's DO Report

FLASH REPORT

FOR THE MONTH OF

JANUARY - 2018 (2017 - 18)

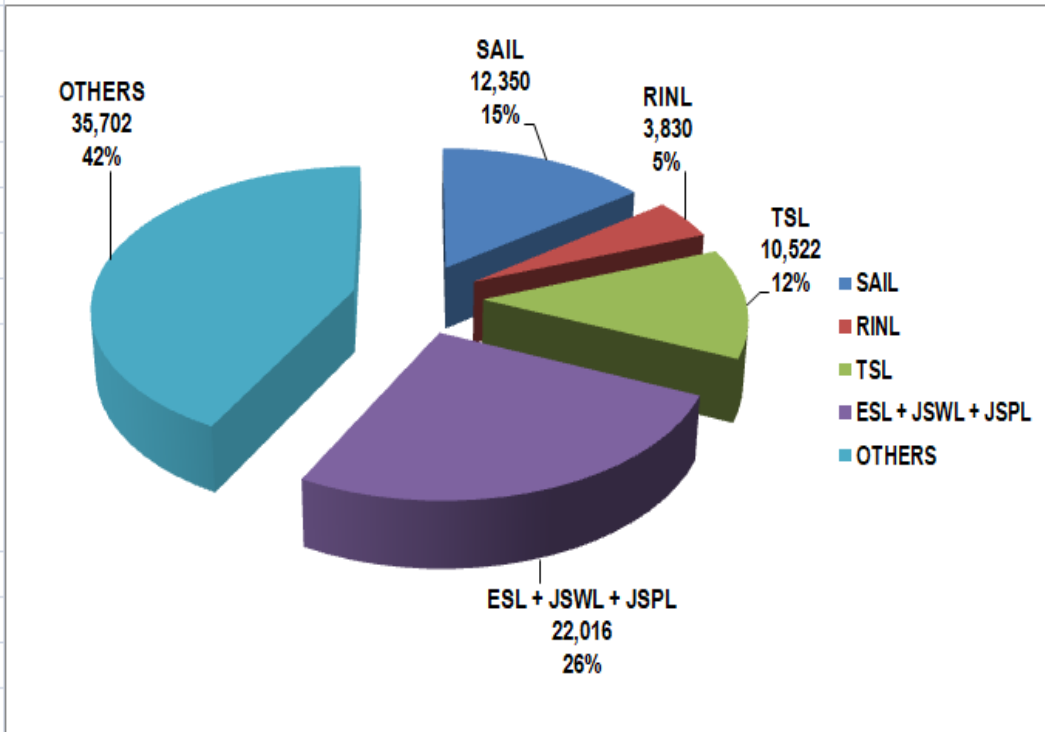


Note : Consumption derived after adjustment of variation in Stock & Double Count & all data are provisional.



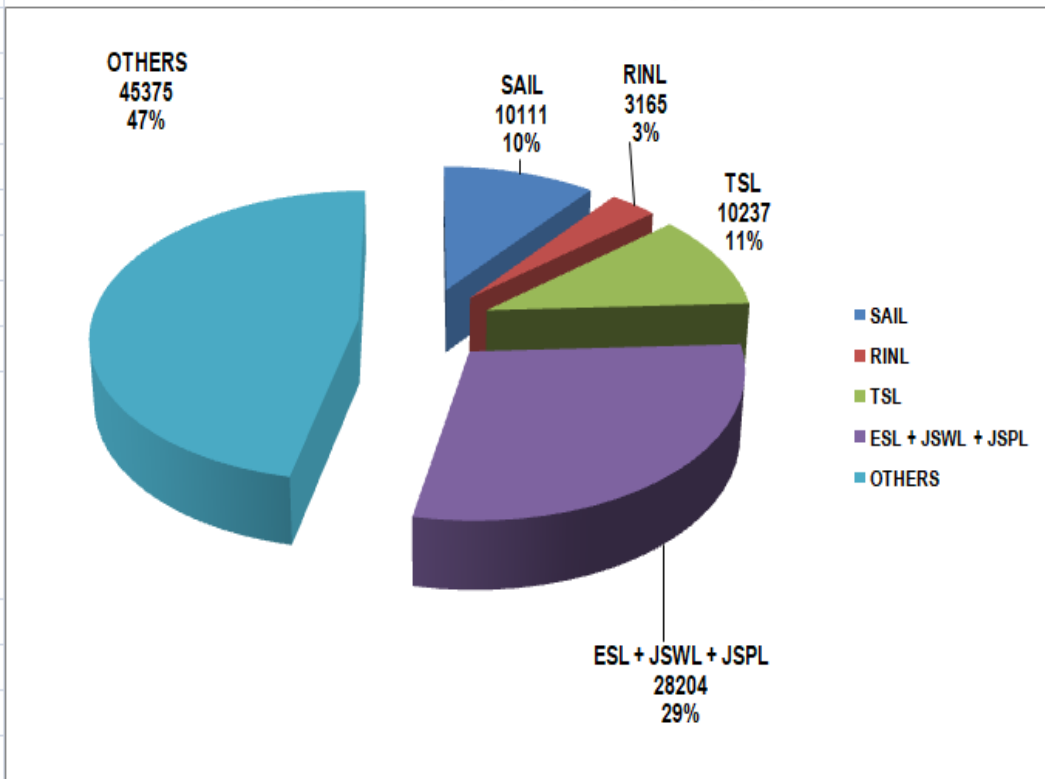
Producer - wise Production of Crude Steel

(April 2017 - January 2018 (2017 - 18) (Prov.))



Producer - wise Production of Finished Steel

(April 2017 - January 2018 (2017 - 18) (Prov.))

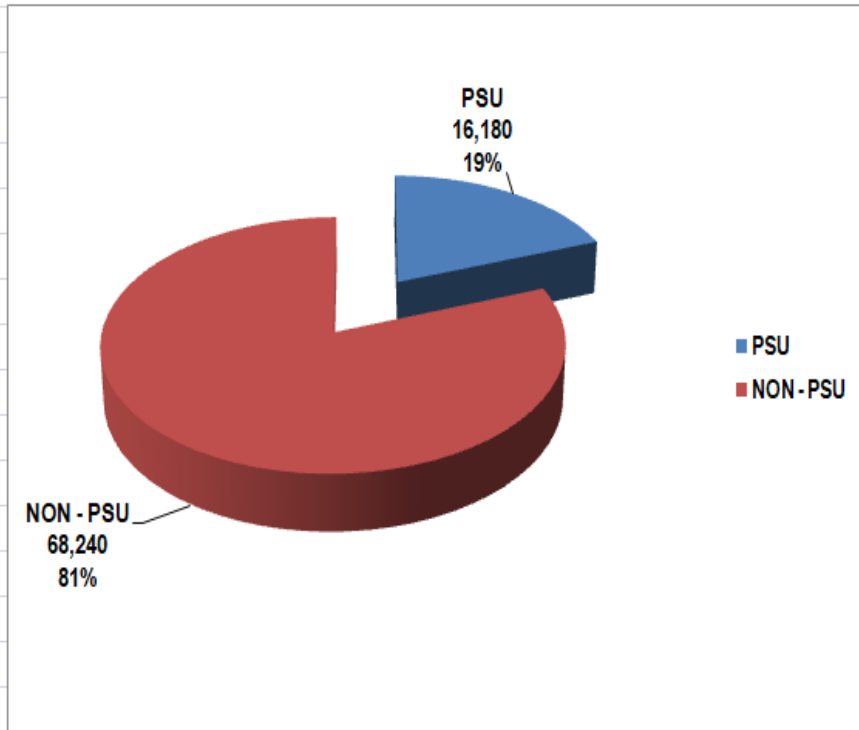


Note : All data are provisional



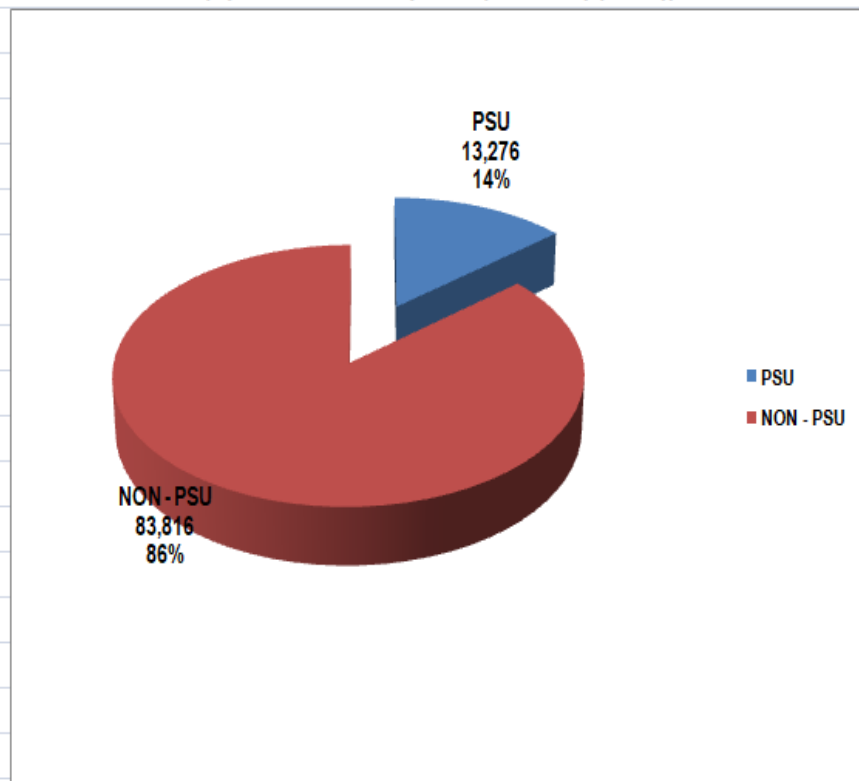
Producer - wise Production of Crude Steel

(April 2017 - January 2018 (2017 - 18) (Prov.))



Producer - wise Production of Finished Steel

(April 2017 - January 2018 (2017 - 18) (Prov.))



Note : All data are provisional



Indian Steel Industry in April-January 2017-18: A Performance Summary

The following is a status report on the performance of Indian steel industry during April-January 2017-18, based on provisional data released by JPC. It is to be noted that total finished steel includes both non-alloy and alloy (including stainless steel) and all comparisons are made with regard to same period of last year, unless otherwise mentioned.

Item	Indian steel scene: April-January 2017-18 (prov.)	
	Qty (mt)	% change*
Total Finished Steel (non-alloy+ alloy/ stainless)		
Production for sale	88.592	5.3
Import	6.432	5.5
Export	8.222	40.2
Consumption	72.497	5.4
Crude Steel Production	84.42	4.2
Source: JPC, *over same period of last year		

I. Crude Steel:

- During April-January 2017-18, crude steel production was 84.42 million tonnes (mt), a growth of 4.2% over same period of last year.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 48.718 mt this period which was a growth of 6.3% over same period of last year.
- The rest i.e. 35.702 mt came from the Other Producers, which was a growth of 1.5% over same period of last year.
- Overall crude steel production in January 2018 (8.778 mt) was down by 0.4% over January 2017 and was down by 0.2% over December 2017.

II. Hot Metal:

- During April-January 2017-18, hot metal production was 55.216 million tonnes (mt), a growth of 2.1% over same period of last year.



- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 45.535 mt during this period which was a growth of 3.9% over same period of last year.
- The rest i.e. 9.681 mt came from the Other Producers, which was a decline of 5.7% over same period of last year.
- Overall hot metal production in January 2018 (5.745 mt) was up by 6.2% over January 2017 and was up by 0.6% over December 2017.

III. Pig Iron:

- During April-January 2017-18, pig iron production for sale was 7.721 million tonnes (mt), a decline of 0.6% over same period of last year.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 468 thousand tonnes during this period which was a decline of 41.4% over same period of last year.
- The rest i.e. 7.685 mt came from the Other Producers, which was a decline of 1% over same period of last year.
- Overall production for sale of pig iron in January 2018 (0.787 mt) was down by 1% over January 2017 and was down by 0.9% over December 2017.

IV. Total Finished Steel:

A. Production for sale

- Production for sale of total finished steel at 88.592 mt, registered a growth of 5.3% during April-January 2017-18 over same period of last year.
- SAIL, RINL, TSL, Essar, JSWL & JSPL together produced 51.717 mt during this period which was a growth of 9% over same period of last year.
- The rest came from the Other Producers, which was a decline of 6.3% over same period of last year.
- Overall production for sale of total finished steel in January 2018 (9.543 mt) was up by 5.7% over January 2017 and was up by 6.6% over December 2017.

B. Exports

- Export of total finished steel was up by 40.2% in April-January 2017-18 (8.222 mt) over same period of last year.



- Overall exports in January 2018 (0.616 mt) was down by 30.8% over January 2017 and was down by 36.1% over December 2017.

C. Imports

- Import of total finished steel at 6.432 mt in April-January 2017-18 was up by 5.5% over same period of last year.
- Overall imports in January 2018 (0.335 mt) was down by 44.5% over January 2017 and was down by 40.4% over December 2017.
- India was a net exporter of total finished steel in January 2018 as also during April-January 2017-18.

D. Consumption

- India's consumption of total finished steel saw a growth of 5.4% in April-January 2017-18 (72.497 mt) over same period of last year, under the influence of rising production for sale and imports.
- Overall consumption in January 2018 (7.629 mt) was up by 6.8% over January 2017 and was up by 0.1% over December 2017.



CRUDE STEEL

Report for the Month of - JANUARY 2018 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	JANUARY			JANUARY Vis - A - Vis DECEMBER			APRIL - JANUARY		
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	JANUARY 2018 (Prov.)	DECEMBER 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation
A SAIL									
a. Bhilai Steel Plant	348	407	-14.5	348	303	14.9	3344	3959	-15.5
b. Durgapur Steel Plant	166	195	-14.9	166	177	-6.2	1666	1766	-5.7
c. Rourkela Steel Plant	273	298	-8.4	273	293	-6.8	2660	2377	11.9
d. Bokaro Stel Plant	359	288	24.7	359	307	16.9	3053	2606	17.2
e. Indian Iron & Steel Plant	169	141	19.9	169	145	16.6	1471	1141	28.9
f. Alloy Steel Plant	8	7	14.3	8	8	0.0	78	75	4.0
g. SSP	11	6	83.3	11	6	83.3	78	89	-12.4
h. Vis. Iron & Steel	0	4		0	0	#DIV/0!	0	39	-100.0
Total SAIL	1334	1346	-0.9	1,334	1,239	7.7	12350	12052	2.5
B RINL (VSP)	459	332	38.3	459	437	5.0	3830	3253	17.7
C TSL	1116	1097	1.7	1,116	1,087	2.7	10522	9575	9.9
D ESL + JSWL + JSPL	2275	2314	-1.7	2,275	2,383	-4.5	22016	20965	5.0
E OTHERS	3594	3722	-3.4	3594	3650	-1.5	35702	35173	1.5
GRAND PRODUCTION	8778	8811	-0.4	8778	8796	-0.2	84420	81018	4.2
Total PSU Production	1793	1678	6.9	1793	1676	7.0	16180	15305	5.7
% Share of PSU	20.4	19.0	7.4	20.4	19.1	6.8	19.2	18.9	1.6

Note: 1. Ispat has a compact mill, hence it does not report the production of crude steel. The production of Crude steel has been estimated on the basis of actual finished steel production.

2. The production figures of SAIL, RINL & TSL are as reported.

3. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous months from APRIL 2017.

4. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from APRIL 2017.

HOT METAL

Report for the Month of - JANUARY 2018 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	JANUARY			JANUARY Vis - A - Vis DECEMBER			APRIL - JANUARY		
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	JANUARY 2018 (Prov.)	DECEMBER 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation
A SAIL									
a. Bhilai Steel Plant	363	438	-17.1	363	321	13.1	3527	4209	-16.2
b. Durgapur Steel Plant	185	212	-12.7	185	196	-5.6	1848	2022	-8.6
c. Rourkela Steel Plant	276	311	-11.3	276	306	-9.8	2751	2511	9.6
d. Bokaro Stel Plant	394	309	27.5	394	346	13.9	3343	2820	18.5
e. Indian Iron & Steel Plant	191	170	12.4	191	170	12.4	1685	1499	12.4
h. Vis. Iron & Steel	0	6		0	0	#DIV/0!	0	54	-100.0
Total SAIL	1409	1446	-2.6	1,409	1,339	5.2	13154	13115	0.3
B RINL (VSP)	496	38	1205.3	496	471	5.3	4147	3268	26.9
C TSL	1168	1184	-1.4	1,168	1,195	-2.3	11749	10726	9.5
D ESL + JSWL + JSPL	1701	1706	-0.3	1,701	1,737	-2.1	16485	16720	-1.4
E OTHERS	971	1036	-6.3	971	968	0.3	9681	10261	-5.7
GRAND PRODUCTION	5745	5410	6.2	5745	5710	0.6	55216	54090	2.1
Total PSU Production	1905	1484	28.4	1905	1810	5.2	17301	16383	5.6
% Share of PSU	33.2	27.4	21.2	33.2	31.7	4.7	31.3	30.3	3.3

Note : 1. The production figures of SAIL, RINL & TSL are as reported.

2. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous months from April 2017.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2017.



PIG IRON

Report for the Month of - JANUARY 2018 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	JANUARY			JANUARY Vis - A - Vis DECEMBER			APRIL - JANUARY		
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	JANUARY 2018 (Prov.)	DECEMBER 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation
A SAIL									
a. Bhilai Steel Plant	0	0		0	0		0	0	
b. Durgapur Steel Plant	2	7	-71.4	2	4	-50.0	48	90	-46.7
c. Rourkela Steel Plant	1	4	-75.0	1	8	-87.5	29	45	-35.6
d. Bokaro Stel Plant	4	4	0.0	4	10	-60.0	45	25	80.0
e. Indian Iron & Steel Plant	22	14	57.1	22	12	83.3	102	212	-51.9
f. Alloy Steel Plant	0	0		0	0		0	0	
g. SSP	0	0		0	0		0	0	
h. Vis. Iron & Steel	0	0	#DIV/0!	0	0		0	3	-100.0
Total SAIL	29	29	0.0	29	34	-14.7	224	375	-40.3
B RINL (VSP)	8	23	-65.2	8	3	166.7	84	130	-35.4
C TSL	0	0		0	0		0	0	
D ESL + JSWL + JSPL	21	16		21	21	0.0	160	293	-45.4
E OTHERS	772	811	-4.8	772	780	-1.0	7685	7761	-1.0
GROSS PRODUCTION	830	879	-5.6	830	838	-1.0	8153	8559	-4.7
Less : IPT / Own Consumption	43	84	-48.8	43	44	-2.3	432	795	-45.7
Total Production for Sale	787	795	-1.0	787	794	-0.9	7721	7764	-0.6
Total PSU Production	37	52	-28.8	37	37	0.0	308	505	-39.0
% Share of PSU	4.7	6.5	-27.7	4.7	4.7	0.0	4.0	6.5	-38.5

Note 1. The production figures of SAIL, RINL & TSL are as reported.

2. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous months from April 2017.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2017.

FINISHED STEEL FOR SALE

Report for the Month of - JANUARY 2018 (2017 - 18) (Prov.)

(In '000 tonnes)

Producers	JANUARY			JANUARY Vis - A - Vis DECEMBER			APRIL - JANUARY		
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	JANUARY 2018 (Prov.)	DECEMBER 2017 (Prov.)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation
A SAIL	1097	1055	4.0	1,097	1,032	6.3	10111	9542	6.0
B RINL (VSP)	369	308	19.8	369	356	3.7	3165	2585	22.4
C TSL	1120	1066	5.1	1,120	1,051	6.6	10237	9086	12.7
D ESL + JSWL + JSPL	3133	2913	7.6	3,133	2,855	9.7	28204	26234	7.5
E OTHERS	4674	4991	-6.4	4,674	4567	2.3	45375	48403	-6.3
GRAND PRODUCTION	10393	10333	0.6	10393	9861	5.4	97092	95850	1.3
Less : IPT / Own Consumption	850	1304	-34.8	850	912	-6.8	8500	11733	-27.6
Total Production for Sale	9543	9029	5.7	9543	8949	6.6	88592	84117	5.3
Total PSU Production	1466	1363	7.6	1466	1388	5.6	13276	12127	9.5
% Share of PSU	14.1	13.2	6.8	14.1	14.1	0.0	13.7	12.7	7.9

Note 1. The production figures of SAIL, RINL & TSL are as reported.

2. The production figures of ESL, JSWL & JSPL are estimated as per the production trend of previous months from April 2017.

3. The production of Other Producers are estimated as per the receipt status and the production trend of previous months from April 2017.



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2017 - JANUARY 2018

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation
SAIL	10024	9411	6.5	87	131	-33.6	10111	9542	6.0
RINL	3165	2585	22.4				3165	2585	22.4
TSL	10237	9086	12.7				10237	9086	12.7
ESSAR + JSWL + JSPL	27712	25731	7.7	492	503	-2.2	28204	26234	7.5
OTHERS	37860	42114	-10.1	7515	6289	19.5	45375	48403	-6.3
Gross Production	88998	88927	0.1	8094	6923	16.9	97092	95850	1.3
Less : IPT/Own Consumption	8471	11699	-27.6	29	34	-14.7	8500	11733	-27.6
c) Total Production for Sale	80527	77228	4.3	8065	6889	17.1	88592	84117	5.3
d) Imports	4820	4468	7.9	1612	1631	-1.2	6432	6099	5.5
e) Exports	7427	5387	37.9	795	478	66.3	8222	5865	40.2
e) Availability (c+d-e)	77920	76309	2.1	8882	8042	10.4	86802	84351	2.9
f) Variation in Stock	433	2435		22	22		455	2457	
g) Apparent Consumption (e-f)	77487	73874	4.9	8860	8020	10.5	86347	81894	5.4
Less : Double Counting	11196	10943		2654	2149		13850	13092	
Consumption	66291	62931	5.3	6206	5871	5.7	72497	68802	5.4

PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

JANUARY 2018

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation
SAIL	1095	1043	5.0	2	12	-83.3	1097	1055	4.0
RINL	369	308	19.8	0	0		369	308	19.8
TSL	1120	1066	5.1	0	0		1120	1066	5.1
ESSAR + JSWL + JSPL	3090	2869	7.7	43	44	-2.3	3133	2913	7.6
OTHERS	3971	4403	-9.8	703	588	19.6	4674	4991	-6.4
Gross Production	9645	9689	-0.5	748	644	16.1	10393	10333	0.6
Less : IPT/Own Consumption	847	1298	-34.7	3	6	-50.0	850	1304	-34.8
c) Total Production for Sale	8798	8391	4.9	745	638	16.8	9543	9029	5.7
d) Imports	267	433	-38.3	68	171	-60.2	335	604	-44.5
e) Exports	554	832	-33.4	62	58	6.9	616	890	-30.8
e) Availability (c+d-e)	8511	7992	6.5	751	751	0.0	9262	8743	5.9
f) Variation in Stock	220	585		34	-9		254	576	
g) Apparent Consumption (e-f)	8291	7407	11.9	717	760	-5.7	9008	8167	10.3
Less : Double Counting	1115	811		264	216		1379	1027	
Consumption	7176	6596	8.8	453	544	-16.7	7629	7140	6.8



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

JANUARY 2018 Vis - A - Vis DECEMBER 2017

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	JANUARY (Prov.)	DECEMBER (Prov.)	% Variation	JANUARY (Prov.)	DECEMBER (Prov.)	% Variation	JANUARY (Prov.)	DECEMBER (Prov.)	% Variation
SAIL	1095	1023	7.0	2	9	-77.8	1097	1032	6.3
RINL	369	356	3.7	0			369	356	3.7
TSL	1120	1051	6.6	0			1120	1051	6.6
ESSAR + JSWL + JSPL	3090	2806		43	49		3133	2855	9.7
OTHERS	3971	3810	4.2	703	757	-7.1	4674	4567	2.3
Gross Production	9645	9046	6.6	748	815	-8.2	10393	9861	5.4
Less : IPT/Own Consumption	847	909	-6.8	3	3	0.0	850	912	-6.8
c) Total Production for Sale	8798	8137	8.1	745	812	-8.3	9543	8949	6.6
d) Imports	267	441	-39.5	68	121	-43.8	335	562	-40.4
e) Exports	554	878	-36.9	62	86	-27.9	616	964	-36.1
e) Availability (c+d-e)	8511	7700	10.5	751	847	-11.3	9262	8547	8.4
f) Variation in Stock	220	-435		34	-27		254	-462	
g) Apparent Consumption (e-f)	8291	8135	1.9	717	874	-18.0	9008	9009	0.0
Less : Double Counting	1115	1121		264	266		1379	1387	
Consumption	7176	7014	2.3	453	608	-25.5	7629	7622	0.1



Stock Position 2017 - 18
(April 2017 - January 2018)

000 Tonnes

Months	Month Begin	Month End	Monthly Variation in Stock	Cumulative Variation in Stock
APRIL 2017	7,165	7,718	553	553
MAY 2017	7,718	7,754	36	589
JUNE 2017	7,754	7,834	80	669
JULY 2017	7,834	7,805	-29	640
AUGUST 2017	7,805	7,816	11	651
SEPTEMBER 2017	7,816	7,481	-335	316
OCTOBER 2017	7,481	7,635	154	470
NOVEMBER 2017	7,635	7,828	193	663
DECEMBER 2017	7,828	7,366	-462	201
JANUARY 2018	7,366	7,620	254	455



PRODUCTION OF SALEABLE STEEL OF SAIL, RINL & TSL

000 tonnes

Report for the Month of JANUARY - 2018 (FY 2017 - 18)						
PRODUCER	JANUARY			APRIL - JANUARY		
	2017 - 18 (Prov.)	2016 - 17	% Variation	2017 - 18 (Prov.)	2016 - 17	% Variation
1 SAIL						
i Bhilai Steel Plant	305	338	-9.8	3047	3336	-8.7
ii Durgapur Steel Plant	157	177	-11.3	1592	1680	-5.2
iii Rourkela Steel Plant	255	246	3.7	2428	2235	8.6
iv Bokaro Steel Plant	310	1310	-76.3	2963	3751	-21.0
v Indian Iron & Steel	162	140	15.7	1385	1084	27.8
vi Alloy Steel Plant	9	8	12.5	73	73	0.0
vii SSP	16	33	-51.5	173	315	-45.1
viii Vis Iron & Steel	1	6	-83.3	14	23	-39.1
Total SAIL	1215	2258	-46.2	11675	12497	-6.6
2 TSL	1077	960	12.2	10306	9303	10.8
3 RINL	437	315	38.7	3624	3078	17.7
Total (Main Producers)	2729	3533	-22.8	25605	24878	2.9



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

APRIL 2017 - JANUARY 2018

(In '000 tonnes)

PRODUCERS	FINISHED STEEL									PIG IRON		
	Non-Alloy Steel (Carbon)			Alloy Steel			Total			2017 - 18 (Prov.)	2016 - 17 (Final)	%
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation			
SAIL	10024	9411	6.5	87	131	-33.6	10111	9542	6.0	224	375	-40.3
RINL	3165	2585	22.4				3165	2585	22.4	84	130	-35.4
TSL	10237	9086	12.7				10237	9086	12.7			
ESSAR + JSWL + JSPL	27712	25731	7.7	492	503	-2.2	28204	26234	7.5	160	293	-45.4
OTHERS	37860	42114	-10.1	7515	6289	19.5	45375	48403	-6.3	7685	7761	-1.0
Gross Production	88998	88927	0.1	8094	6923	16.9	97092	95850	1.3	8153	8559	-4.7
Less : IPT/Own Consumption	8471	11699	-27.6	29	34	-14.7	8500	11733	-27.6	432	795	-45.7
c) Total Production for Sale	80527	77228	4.3	8065	6889	17.1	88592	84117	5.3	7721	7764	-0.6
d) Imports	4820	4468	7.9	1612	1631	-1.2	6432	6099	5.5	12	32	-61.7
e) Exports	7427	5387	37.9	795	478	66.3	8222	5865	40.2	470	201	133.6
e) Availability (c+d-e)	77920	76309	2.1	8882	8042	10.4	86802	84351	2.9	7264	7595	-4.4
f) Variation in Stock	433	2435		22	22		455	2457		-5	142	
g) Apparent Consumption (e-f)	77487	73874	4.9	8860	8020	10.5	86347	81894	5.4	7269	7453	-2.5
Less : Double Counting	11196	10943		2654	2149		13850	13092				
Consumption	66291	62931	5.3	6206	5871	5.7	72497	68802	5.4	7269	7453	-2.5



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

JANUARY 2018

(In '000 tonnes)

PRODUCERS	FINISHED STEEL									PIG IRON		
	Non-Alloy Steel (Carbon)			Alloy Steel			Total			2017 - 18 (Prov.)	2016 - 17 (Final)	%
	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation	2017 - 18 (Prov.)	2016 - 17 (Final)	% Variation			
SAIL	1095	1043	5.0	2	12	-83.3	1097	1055	4.0	29	29	0.0
RINL	369	308	19.8	0	0		369	308	19.8	8	23	-65.2
TSL	1120	1066	5.1	0	0		1120	1066	5.1	0	0	
ESSAR + JSWL + JSPL	3090	2869	7.7	43	44	-2.3	3133	2913	7.6	21	16	31.3
OTHERS	3971	4403	-9.8	703	588	19.6	4674	4991	-6.4	772	811	-4.8
Gross Production	9645	9689	-0.5	748	644	16.1	10393	10333	0.6	830	879	-5.6
Less : IPT/Own Consumption	847	1298	-34.7	3	6	-50.0	850	1304	-34.8	43	83	-48.2
c) Total Production for Sale	8798	8391	4.9	745	638	16.8	9543	9029	5.7	787	796	-1.1
d) Imports	267	433	-38.3	68	171	-60.2	335	604	-44.5	1	2	-67.0
e) Exports	554	832	-33.4	62	58	6.9	616	890	-30.8	43	55	-22.6
e) Availability (c+d-e)	8511	7992	6.5	751	751	0.0	9262	8743	5.9	745	743	0.3
f) Variation in Stock	220	585		34	-9		254	576		0	14	
g) Apparent Consumption (e-f)	8291	7407	11.9	717	760	-5.7	9008	8167	10.3	745	729	2.2
Less : Double Counting	1115	811	37.5	264	216	22.2	1379	1027				
Consumption	7176	6596	8.8	453	544	-16.7	7629	7140	6.8	745	729	2.2