

# Secretary's DO Report

## FLASH REPORT

FOR THE MONTH OF

MARCH - 2016 (2015 - 16)



## Indian Steel Industry in April-March 2015-16: A Performance Summary

The following is a status report on the performance of Indian steel industry during April-March 2015-16, based on provisional, flash data released by the JPC. It is to be noted that total finished steel includes both non-alloy and alloy (including stainless steel) and all comparisons are made with regard to same period of last year.

- Production of crude steel was at 89.315 million tonnes (mt), a growth of 0.4%.
- Pig iron production for sale was 9.688 mt, a decrease of 0.1%.
- Hot metal production was 56.776 mt, an increase of 0.6%.
- Total finished steel production for sale was 91.12 mt, a decrease of 1.1%.
- Export of total finished steel reached 3.81 mt, a decrease of 32%.
- Import of total finished steel was 11.21 mt, an increase of 20.2%.
- India was a net importer of total finished steel.
- Consumption of total finished steel was 80.273 mt, an increase of 4.3%.

Item	Indian Steel: Performance Highlights		
	2015-16* (mt)	2014-15 (mt)	%change
Crude steel production	89.32	88.98	0.4
Pig iron production for sale	9.688	9.694	-0.1
Hot metal production	56.77	56.41	0.6
Total Finished Steel (alloy + non-alloy)			
Production for sale	91.12	92.16	-1.1
Import	11.21	9.32	20.2
Export	3.81	5.59	-32
Consumption	80.27	76.99	4.3
Source: JPC; mt=million tones; *provisional			



## I. Crude Steel:

- During April-March 2015-16, crude steel production was 89.315 million tonnes (mt), a growth of 0.4% compared to same period of last year.
- The ISP Producers (SAIL, RINL, TSL, Essar, JSWL & JSPL) together produced 46.901 mt during April-March 2015-16, which was a growth of 1.8% compared to same period of last year.
- The rest i.e. 42.414 mt came from the Other Producers and which was a decline of 1.1% during this period as compared to same period of last year.
- Compared to February 2016, overall crude steel production increased by 1.9% in March 2016 (7.601 mt) led by increases of 2.5% in case of ISP Producers and 1.2% in case of the Other Producers.
- Compared to March 2015, overall crude steel production decreased by 2.5% in March 2016 led by decrease of 5.8% in case of Other Producers.

## II. Hot Metal:

- During April-March 2015-16, hot metal production was 56.776 mt, a growth of 0.6% compared to same period of last year.
- The ISP Producers together produced 46.798 mt during April-March 2015-16, which was a growth of 1.2% compared to same period of last year.
- The rest i.e. 9.978 mt came from the Other Producers, which was a decline of 1.8% compared to same period of last year.
- Compared to February 2016, overall hot metal production increased by 4.8% in March 2016 (4.849 mt) led by increase of 5.8% in case of ISP Producers.
- Compared to March 2015, overall hot metal production decreased by 5.2% in March 2016 led by decreases of 5.6% in case of ISP Producers and 3.4% in case of Other Producers.

## III. Pig Iron:

- During April-March 2015-16, pig iron production for sale was 9.688 mt, a decrease of 0.1% compared to same period of last year.
- The ISP Producers together produced 1.276 mt during April-March 2015-16, which was an increase of 5.2% compared to same period of last year.
- The rest was the contribution of the Other Producers, a decline of 1% compared to same period of last year.



- Compared to February 2016, overall pig iron production for sale increased by 7.3% in March 2016 (0.849 mt) led by increase of 35% in case of ISP Producers and 1.1% in case of Other Producers.
- Compared to March 2015, overall pig iron production for sale was up by 3.3% in March 2016 led by increase of 33% in case of ISP Producers.

#### **IV. Total Finished Steel:**

##### **A. Production for sale**

- Production for sale of total finished steel at 91.12 mt, registered a decline of 1.1% during April-March 2015-16 compared to same period of last year.
- During April-March 2015-16, the ISP Producers produced 47.426 mt, which was an increase of 1.3% compared to same period of last year while the rest was the contribution of Other Producers, down by 3.5% compared to same period of last year.
- Compared to February 2016, overall production for sale in March 2016 (7.813 mt) increased by 1% led by 9.3% rise in case of Other Producers though production for sale declined for the ISP Producers (by 7.1%).
- Compared to March 2015, overall production for sale in March 2016 increased by 1.4% led by 3.1% rise in case of ISP Producers though production for sale declined for the Other Producers (by 3.7%).

##### **B. Exports**

- Export of total finished steel was down by 32% in April-March 2015-16 (3.806 mt) compared to same period of last year.
- Exports in March 2016 (0.35 mt) increased by 17.1% compared to February 2016 and decreased by 32.4% compared to March 2015.

##### **C. Imports**

- Import of total finished steel at 11.208 mt in April-March 2015-16 saw a growth of 20.2% compared to same period of last year.
- Imports in March 2016 (0.994 mt) increased by 9.1% compared to February 2016 and by 18.2% compared to March 2015.
- India was a net importer of total finished steel during the fiscal 2015-16.



### D. Consumption:

- India's consumption of total finished steel saw a growth of 4.3% in April-March 2015-16 (80.273 mt) compared to same period of last year.
- Such growth was mostly led by imports (up by 20.2%) which accounted for 14% in total steel consumed by the country during the year, given that production for sale was down by 1.1% during this period.
- Domestic steel consumption in March 2016 (7.311 mt) increased by 3.7% compared to February 2016 and by 1.4% compared to March 2015.

### E. Major Highlights:

- In February 2016, the Government has imposed the Minimum Import Price (MIP) condition on imports of 173 steel items. The MIP conditions laid down in the notification are valid for six months from the date of notification or until further orders, whichever is earlier. The notification covers all major flat and long steel products.
  - Further, in March 2016, the Government has extended the safeguard duty on HRC imports that was placed in September 2015, till March 2018. However, the duty would be reduced to 10% in stages over the next two years.
  - It is largely believed that the cumulative impact of these two recent and other existing policy measures would lead to further reduction in imports into the country in the coming days.
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**ESTIMATED PRODUCTION (Provisional)**

( Cumulative Production )

000 tonnes

**APRIL 2015 - MARCH 2016 (2015 - 16)**

PRODUCERS	CRUDE STEEL			HOT METAL			PIG IRON			FINISHED STEEL (Alloy + Non Alloy)		
	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation
<b>1 ISP</b>												
a SAIL	14279	13909	2.7	15721	15413	2.0	645	681	-5.3	10149	10281	-1.3
b RINL	3640	3296	10.4	3970	3780	5.0	116	239	-51.5	2762	2552	8.2
c TSL	9959	9331	6.7	10655	10164	4.8				9522	8967	6.2
d Other ISP	19023	19548	-2.7	16452	16892	-2.6	515	293	75.8	24993	25020	-0.1
<b>Production of ISP Producers</b>	<b>46901</b>	<b>46084</b>	<b>1.8</b>	<b>46798</b>	<b>46249</b>	<b>1.2</b>	<b>1276</b>	<b>1213</b>	<b>5.2</b>	<b>47426</b>	<b>46820</b>	<b>1.3</b>
<b>2 Other Producers</b>												
a Mini & Other \$	42414	42897	-1.1	9978	10166	-1.8	8929	9015	-1.0	51952	53862	-3.5
<b>Production of Other Producers</b>	<b>42414</b>	<b>42897</b>	<b>-1.1</b>	<b>9978</b>	<b>10166</b>	<b>-1.8</b>	<b>8929</b>	<b>9015</b>	<b>-1.0</b>	<b>51952</b>	<b>53862</b>	<b>-3.5</b>
<b>Less : IPT / Own Consumption</b>							517	534		8258	8525	
<b>Total Production for Sale</b>	<b>89315</b>	<b>88981</b>	<b>0.4</b>	<b>56776</b>	<b>56415</b>	<b>0.6</b>	<b>9688</b>	<b>9694</b>	<b>-0.1</b>	<b>91120</b>	<b>92157</b>	<b>-1.1</b>

\$ Estimated

**Note :**

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the definition of Main & Major Producers will reported as Integrated Steel Plants (ISP).



**ESTIMATED PRODUCTION (Provisional)**  
**( Monthly Production )**

000 tonnes

<b>MARCH 2016</b>												
<b>PRODUCERS</b>	<b>CRUDE STEEL</b>			<b>HOT METAL</b>			<b>PIG IRON</b>			<b>FINISHED STEEL (Alloy + Non Alloy)</b>		
	<b>2015 - 16 (Prov.)</b>	<b>2014 - 15 (Final)</b>	<b>% Variation</b>	<b>2015 - 16 (Prov.)</b>	<b>2014 - 15 (Final)</b>	<b>% Variation</b>	<b>2015 - 16 (Prov.)</b>	<b>2014 - 15 (Final)</b>	<b>% Variation</b>	<b>2015 - 16 (Prov.)</b>	<b>2014 - 15 (Final)</b>	<b>% Variation</b>
<b>1 ISP</b>												
a SAIL	1278	1314	-2.7	1403	1488	-5.7	96	69	39.1	1027	995	3.2
b RINL	327	336	-2.7	359	394	-8.9	13	27	-51.9	260	251	3.6
c TSL	872	831	4.9	930	932	-0.2	0	0		901	829	8.7
d Other ISP	1641	1620	1.3	1325	1440	-8.0	43	18	138.9	2072	2057	0.7
<b>Production of ISP Producers</b>	<b>4118</b>	<b>4101</b>	<b>0.4</b>	<b>4017</b>	<b>4254</b>	<b>-5.6</b>	<b>152</b>	<b>114</b>	<b>33.3</b>	<b>4260</b>	<b>4132</b>	<b>3.1</b>
<b>2 Other Producers</b>												
a Mini & Other \$	3483	3697	-5.8	832	861	-3.4	740	755	-2.0	4333	4500	-3.7
<b>Production of Other Producers</b>	<b>3483</b>	<b>3697</b>	<b>-5.8</b>	<b>832</b>	<b>861</b>	<b>-3.4</b>	<b>740</b>	<b>755</b>	<b>-2.0</b>	<b>4333</b>	<b>4500</b>	<b>-3.7</b>
<b>Less : IPT / Own Consumption</b>							43	47		780	926	
<b>Total Production for Sale</b>	<b>7601</b>	<b>7798</b>	<b>-2.5</b>	<b>4849</b>	<b>5115</b>	<b>-5.2</b>	<b>849</b>	<b>822</b>	<b>3.3</b>	<b>7813</b>	<b>7706</b>	<b>1.4</b>

\$ Estimated

**Note :**

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the defination of Main & Major Producers will reported as Integrated Steel Plants (ISP).





**ESTIMATED PRODUCTION (Provisional)**  
( Monthly Production )

000 tonnes

<b>MARCH 2016 Vs - A - Vs FEBRUARY 2016</b>												
PRODUCERS	CRUDE STEEL			HOT METAL			PIG IRON			FINISHED STEEL (Alloy + Non Alloy)		
	MARCH 2016 (Prov.)	FEBRUARY 2016 (Prov.)	% Variation	MARCH 2016 (Prov.)	FEBRUARY 2016 (Prov.)	% Variation	MARCH 2016 (Prov.)	FEBRUARY 2016 (Prov.)	% Variation	MARCH 2016 (Prov.)	FEBRUARY 2016 (Prov.)	% Variation
<b>1 ISP</b>												
a SAIL	1278	1180	8.3	1403	1252	12.1	96	37	159.5	1027	973	5.5
b RINL	327	315	3.8	359	335	7.2	13	3	333.3	260	238	9.2
c TSL	872	822	6.1	930	857	8.5	0			901	771	16.9
d Other ISP	1641	1700	-3.5	1325	1352	-2.0	43	73	-41.1	2072	2606	-20.5
<b>Production of ISP Producers</b>	<b>4118</b>	<b>4017</b>	<b>2.5</b>	<b>4017</b>	<b>3796</b>	<b>5.8</b>	<b>152</b>	<b>113</b>	<b>34.5</b>	<b>4260</b>	<b>4588</b>	<b>-7.1</b>
<b>2 Other Producers</b>												
a Mini & Other \$	3483	3443	1.2	832	832	0.0	740	732	1.1	4333	3965	9.3
<b>Production of Other Producers</b>	<b>3483</b>	<b>3443</b>	<b>1.2</b>	<b>832</b>	<b>832</b>	<b>0.0</b>	<b>740</b>	<b>732</b>	<b>1.1</b>	<b>4333</b>	<b>3965</b>	<b>9.3</b>
<b>Less : IPT / Own Consumption</b>							43	54		780	814	
<b>Total Production for Sale</b>	<b>7601</b>	<b>7460</b>	<b>1.9</b>	<b>4849</b>	<b>4628</b>	<b>4.8</b>	<b>849</b>	<b>791</b>	<b>7.3</b>	<b>7813</b>	<b>7739</b>	<b>1.0</b>

\$ Estimated

- Note :**
1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
  2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
  3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
  4. From April 2014 onwards the defination of Main & Major Producers will reported as Integrated Steel Plants (ISP).





**PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION (Provisional)**

**APRIL 2015 - MARCH 2016 (2015 - 16)**

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation
<b>ISP PRODUCERS</b>									
SAIL	9995	10242	-2.4	154	39	294.9	10149	10281	-1.3
RINL	2762	2552	8.2				2762	2552	8.2
TSL	9522	8967	6.2				9522	8967	6.2
Other ISP \$	24653	24605	0.2	340	415	-18.1	24993	25020	-0.1
<b>a) Prod. of ISP Producers \$</b>	<b>46932</b>	<b>46366</b>	<b>1.2</b>	<b>494</b>	<b>454</b>	<b>8.8</b>	<b>47426</b>	<b>46820</b>	<b>1.3</b>
<b>MINI &amp; OTHER PRODUCERS</b>									
<b>b) Prod. of Mini &amp; Other Producers \$</b>	<b>43779</b>	<b>45746</b>	<b>-4.3</b>	<b>8173</b>	<b>8116</b>	<b>0.7</b>	<b>51952</b>	<b>53862</b>	<b>-3.5</b>
Less : IPT/Own Consumption	8234	8500	-3.1	24	25	-4.0	8258	8525	-3.1
<b>c) Total Production for Sale</b>	<b>82477</b>	<b>83612</b>	<b>-1.4</b>	<b>8643</b>	<b>8545</b>	<b>1.1</b>	<b>91120</b>	<b>92157</b>	<b>-1.1</b>
d) Imports \$	8445	6754	25.0	2763	2567	7.6	11208	9321	20.2
e) Exports \$	3247	4906	-33.8	559	689	-18.9	3806	5595	-32.0
<b>e) Availability (c+d-e)</b>	<b>87675</b>	<b>85460</b>	<b>2.6</b>	<b>10847</b>	<b>10423</b>	<b>4.1</b>	<b>98522</b>	<b>95883</b>	<b>2.8</b>
f) Variation in Stock \$	1698	2804		57	199		1755	3003	
<b>g) Apparent Consumption (e-f)</b>	<b>85977</b>	<b>82656</b>	<b>4.0</b>	<b>10790</b>	<b>10224</b>	<b>5.5</b>	<b>96767</b>	<b>92880</b>	<b>4.2</b>
Less : Double Counting	13303	12420		3191	3465		16494	15885	
<b>Consumption</b>	<b>72674</b>	<b>70236</b>	<b>3.5</b>	<b>7599</b>	<b>6759</b>	<b>12.4</b>	<b>80273</b>	<b>76995</b>	<b>4.3</b>

**Note :** \$ Partly Estimated

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the definition of Main & Major Producers will reported as Integrated Steel Plants (ISP).



**PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION (Provisional)**

**MARCH 2016 (2015 - 16)**

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation
<b>ISP PRODUCERS</b>									
SAIL	1018	993	2.5	9	2	350.0	1027	995	3.2
RINL	260	251	3.6	0	0		260	251	3.6
TSL	901	829	8.7	0	0		901	829	8.7
Other ISP \$	2057	2039	0.9	15	18	-16.7	2072	2057	0.7
<b>a) Prod. of ISP Producers \$</b>	<b>4236</b>	<b>4112</b>	<b>3.0</b>	<b>24</b>	<b>20</b>	<b>20.0</b>	<b>4260</b>	<b>4132</b>	<b>3.1</b>
<b>MINI &amp; OTHER PRODUCERS</b>									
<b>b) Prod. of Mini &amp; Other Producers \$</b>	<b>3677</b>	<b>3849</b>	<b>-4.5</b>	<b>656</b>	<b>651</b>	<b>0.8</b>	<b>4333</b>	<b>4500</b>	<b>-3.7</b>
Less : IPT/Own Consumption	778	926	-16.0	2	0	#DIV/0!	780	926	-15.8
<b>c) Total Production for Sale</b>	<b>7135</b>	<b>7035</b>	<b>1.4</b>	<b>678</b>	<b>671</b>	<b>1.0</b>	<b>7813</b>	<b>7706</b>	<b>1.4</b>
d) Imports \$	763	620	23.1	231	221	4.5	994	841	18.2
e) Exports \$	299	482	-38.0	51	36	41.7	350	518	-32.4
<b>e) Availability (c+d-e)</b>	<b>7599</b>	<b>7173</b>	<b>5.9</b>	<b>858</b>	<b>856</b>	<b>0.2</b>	<b>8457</b>	<b>8029</b>	<b>5.3</b>
f) Variation in Stock \$	-179	-213		35	-58		-144	-271	
<b>g) Apparent Consumption (e-f)</b>	<b>7778</b>	<b>7386</b>	<b>5.3</b>	<b>823</b>	<b>914</b>	<b>-10.0</b>	<b>8601</b>	<b>8300</b>	<b>3.6</b>
Less : Double Counting	1030	801		260	289		1290	1090	
<b>Consumption</b>	<b>6748</b>	<b>6585</b>	<b>2.5</b>	<b>563</b>	<b>625</b>	<b>-9.9</b>	<b>7311</b>	<b>7210</b>	<b>1.4</b>

Note : \$ Partly Estimated

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the definition of Main & Major Producers will be reported as Integrated Steel Plants (ISP).



## Joint Plant Committee, Kolkata

### PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & CONSUMPTION (Provisional)

**MARCH 2016 Vis - A - Vis FEBRUARY 2016**

(In '000 tonnes)

PRODUCERS	FINISHED STEEL								
	Non-Alloy Steel (Carbon)			Alloy Steel			Total		
	MARCH (Prov.)	FEBRUARY (Prov.)	% Variation	MARCH (Prov.)	FEBRUARY (Prov.)	% Variation	MARCH (Prov.)	FEBRUARY (Prov.)	% Variation
<b>ISP PRODUCERS</b>									
SAIL	1018	960	6.0	9	13	-30.8	1027	973	5.5
RINL	260	238	9.2	0			260	238	9.2
TSL	901	771	16.9	0			901	771	16.9
Other ISP \$	2057	2582	-20.3	15	24	-37.5	2072	2606	-20.5
<b>a) Prod. of ISP Producers \$</b>	<b>4236</b>	<b>4551</b>	<b>-6.9</b>	<b>24</b>	<b>37</b>	<b>-35.1</b>	<b>4260</b>	<b>4588</b>	<b>-7.1</b>
<b>MINI &amp; OTHER PRODUCERS</b>									
<b>b) Prod. of Mini &amp; Other Producers \$</b>	<b>3677</b>	<b>3435</b>	<b>7.0</b>	<b>656</b>	<b>530</b>	<b>23.8</b>	<b>4333</b>	<b>3965</b>	<b>9.3</b>
<b>Less : IPT/Own Consumption</b>	<b>778</b>	<b>812</b>	<b>-4.2</b>	<b>2</b>	<b>2</b>	<b>0.0</b>	<b>780</b>	<b>814</b>	<b>-4.2</b>
<b>c) Total Production for Sale</b>	<b>7135</b>	<b>7174</b>	<b>-0.5</b>	<b>678</b>	<b>565</b>	<b>20.0</b>	<b>7813</b>	<b>7739</b>	<b>1.0</b>
<b>d) Imports \$</b>	<b>763</b>	<b>645</b>	<b>18.3</b>	<b>231</b>	<b>266</b>	<b>-13.2</b>	<b>994</b>	<b>911</b>	<b>9.1</b>
<b>e) Exports \$</b>	<b>299</b>	<b>262</b>	<b>14.1</b>	<b>51</b>	<b>37</b>	<b>37.8</b>	<b>350</b>	<b>299</b>	<b>17.1</b>
<b>e) Availability (c+d-e)</b>	<b>7599</b>	<b>7557</b>	<b>0.6</b>	<b>858</b>	<b>794</b>	<b>8.1</b>	<b>8457</b>	<b>8351</b>	<b>1.3</b>
<b>f) Variation in Stock \$</b>	<b>-179</b>	<b>30</b>		<b>35</b>	<b>0</b>		<b>-144</b>	<b>30</b>	
<b>g) Apparent Consumption (e-f)</b>	<b>7778</b>	<b>7527</b>	<b>3.3</b>	<b>823</b>	<b>794</b>	<b>3.7</b>	<b>8601</b>	<b>8321</b>	<b>3.4</b>
<b>Less : Double Counting</b>	<b>1030</b>	<b>1015</b>		<b>260</b>	<b>254</b>		<b>1290</b>	<b>1269</b>	
<b>Consumption</b>	<b>6748</b>	<b>6512</b>	<b>3.6</b>	<b>563</b>	<b>540</b>	<b>4.3</b>	<b>7311</b>	<b>7052</b>	<b>3.7</b>

**Note :**

\$ Partly Estimated

1. The production figures of ISP producers i.e. SAIL, RINL & TSL are as reported.
2. The production figures of Other ISP producers i.e. ESSAR, JSWL & JSPL are estimated as per the production trend of previous months from April 2015.
3. The production of Other Producers i.e. Mini & Others are estimated as per the receipt status and the production trend of previous months from April 2015.
4. From April 2014 onwards the definition of Main & Major Producers will be reported as Integrated Steel Plants (ISP).



**PRODUCTION OF SALEABLE STEEL OF SAIL, RINL & TSL**

000 tonnes

**Report for the Month of MARCH - 2016 (APRIL 2015 - MARCH 2016) (FY 2015 - 16)**

PRODUCER	MARCH			APRIL - MARCH		
	2015 - 16 (Prov.)	2014 - 15	% Variation	2015 - 16 (Prov.)	2014 - 15	% Variation
1 SAIL						
i Bhilai Steel Plant	400	434	-7.8	4161	4328	-3.9
ii Durgapur Steel Plant	181	184	-1.6	1882	1972	-4.6
iii Rourkela Steel Plant	249	225	10.7	2424	2547	-4.8
iv Bokaro Steel Plant	315	312	1	2601	3376	-23.0
v Indian Iron & Steel	106	50	112	855	127	573.2
vi Alloy Steel Plant	7	8	-12.5	82	96	-14.6
vii SSP	34	35	-2.9	339	360	-5.8
viii Vis Iron & Steel	2	4	-50	36	35	2.9
<b>Total SAIL</b>	<b>1294</b>	<b>1252</b>	<b>3.4</b>	<b>12380</b>	<b>12841</b>	<b>-3.6</b>
2 TSL	898	824	9	9699	9073	6.9
3 RINL	349	409	-14.7	3513	3017	16.4
<b>Total (Main Producers)</b>	<b>2541</b>	<b>2485</b>	<b>2.3</b>	<b>25592</b>	<b>24931</b>	<b>2.7</b>



**PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)**

**APRIL 2015 - MARCH 2016**

(In '000 tonnes)

PRODUCERS	FINISHED STEEL									PIG IRON		
	Non-Alloy Steel (Carbon)			Alloy Steel			Total			2015 - 16 (Prov.)	2014 - 15 (Final)	%
	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation			
<b>ISP PRODUCERS</b>												
SAIL	9995	10242	-2.4	154	39	294.9	10149	10281	-1.3	645	681	-5.3
RINL	2762	2552	8.2				2762	2552	8.2	116	239	-51.5
TSL	9522	8967	6.2				9522	8967	6.2			
Other ISP \$	24653	24605	0.2	340	415	-18.1	24993	25020	-0.1	515	293	
<b>a) Prod. of ISP Producers \$</b>	<b>46932</b>	<b>46366</b>	<b>1.2</b>	<b>494</b>	<b>454</b>	<b>8.8</b>	<b>47426</b>	<b>46820</b>	<b>1.3</b>	<b>1276</b>	<b>1213</b>	<b>5.2</b>
<b>MINI &amp; OTHER PRODUCERS</b>												
<b>b) Prod. of Mini &amp; Other Producers \$</b>	<b>43779</b>	<b>45746</b>	<b>-4.3</b>	<b>8173</b>	<b>8116</b>	<b>0.7</b>	<b>51952</b>	<b>53862</b>	<b>-3.5</b>	<b>8929</b>	<b>9015</b>	<b>-1.0</b>
Less : IPT/Own Consumption	8234	8500	-3.1	24	25	-4.0	8258	8525	-3.1	517	534	-3.2
<b>c) Total Production for Sale</b>	<b>82477</b>	<b>83612</b>	<b>-1.4</b>	<b>8643</b>	<b>8545</b>	<b>1.1</b>	<b>91120</b>	<b>92157</b>	<b>-1.1</b>	<b>9688</b>	<b>9694</b>	<b>-0.1</b>
d) Imports \$	8445	6754	25.0	2763	2567	7.6	11208	9321	20.2	21	23	-8.7
e) Exports \$	3247	4906	-33.8	559	689	-18.9	3806	5595	-32.0	252	540	-53.3
<b>e) Availability (c+d-e)</b>	<b>87675</b>	<b>85460</b>	<b>2.6</b>	<b>10847</b>	<b>10423</b>	<b>4.1</b>	<b>98522</b>	<b>95883</b>	<b>2.8</b>	<b>9457</b>	<b>9177</b>	<b>3.1</b>
f) Variation in Stock \$	1698	2804		57	199		1755	3003		-130	121	
<b>g) Apparent Consumption (e-f)</b>	<b>85977</b>	<b>82656</b>	<b>4.0</b>	<b>10790</b>	<b>10224</b>	<b>5.5</b>	<b>96767</b>	<b>92880</b>	<b>4.2</b>	<b>9587</b>	<b>9056</b>	<b>5.9</b>
Less : Double Counting	13303	12420		3191	3465		16494	15885				
<b>Consumption</b>	<b>72674</b>	<b>70236</b>	<b>3.5</b>	<b>7599</b>	<b>6759</b>	<b>12.4</b>	<b>80273</b>	<b>76995</b>	<b>4.3</b>	<b>9587</b>	<b>9056</b>	<b>5.9</b>



PRODUCTION, IMPORTS, EXPORTS, AVAILABILITY & APPARENT CONSUMPTION (Provisional)

MARCH 2016

(In '000 tonnes)

PRODUCERS	FINISHED STEEL									PIG IRON		
	Non-Alloy Steel (Carbon)			Alloy Steel			Total			2015 - 16 (Prov.)	2014 - 15 (Final)	%
	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation	2015 - 16 (Prov.)	2014 - 15 (Final)	% Variation			
<b>ISP PRODUCERS</b>												
SAIL	1018	993	2.5	9	2	350.0	1027	995	3.2	95	69	37.7
RINL	260	251	3.6				260	251	3.6	13	27	-51.9
TSL	901	829	8.7				901	829	8.7			
Other ISP \$	2057	2039	0.9	15	18	-16.7	2072	2057	0.7	43	18	138.9
<b>a) Prod. of ISP Producers \$</b>	<b>4236</b>	<b>4112</b>	<b>3.0</b>	<b>24</b>	<b>20</b>	<b>20.0</b>	<b>4260</b>	<b>4132</b>	<b>3.1</b>	<b>151</b>	<b>114</b>	<b>32.5</b>
<b>MINI &amp; OTHER PRODUCERS</b>												
<b>b) Prod. of Mini &amp; Other Producers \$</b>	<b>3677</b>	<b>3849</b>	<b>-4.5</b>	<b>656</b>	<b>651</b>	<b>0.8</b>	<b>4333</b>	<b>4500</b>	<b>-3.7</b>	<b>740</b>	<b>755</b>	<b>-2.0</b>
Less : IPT/Own Consumption	778	926	-16.0	2	0	#DIV/0!	780	926	-15.8	43	47	-8.5
<b>c) Total Production for Sale</b>	<b>7135</b>	<b>7035</b>	<b>1.4</b>	<b>678</b>	<b>671</b>	<b>1.0</b>	<b>7813</b>	<b>7706</b>	<b>1.4</b>	<b>848</b>	<b>822</b>	<b>3.2</b>
d) Imports \$	763	620	23.1	231	221	4.5	994	841	18.2	1	0	#DIV/0!
e) Exports \$	299	482	-38.0	51	36	41.7	350	518	-32.4	1	55	-98.2
<b>e) Availability (c+d-e)</b>	<b>7599</b>	<b>7173</b>	<b>5.9</b>	<b>858</b>	<b>856</b>	<b>0.2</b>	<b>8457</b>	<b>8029</b>	<b>5.3</b>	<b>848</b>	<b>767</b>	<b>10.6</b>
f) Variation in Stock \$	-179	-213		35	-58		-144	-271		0	0	
<b>g) Apparent Consumption (e-f)</b>	<b>7778</b>	<b>7386</b>	<b>5.3</b>	<b>823</b>	<b>914</b>	<b>-10.0</b>	<b>8601</b>	<b>8300</b>	<b>3.6</b>	<b>848</b>	<b>767</b>	<b>10.6</b>
Less : Double Counting	1030	801		260	289		1290	1090				
<b>Consumption</b>	<b>6748</b>	<b>6585</b>	<b>2.5</b>	<b>563</b>	<b>625</b>	<b>-9.9</b>	<b>7311</b>	<b>7210</b>	<b>1.4</b>	<b>848</b>	<b>767</b>	<b>10.6</b>



# Joint Plant Committee, Kolkata

## JPC MARKET PRICE (RETAIL) AS ON 15-MAR-2016

Rs. per tonne

Sl. No.	ITEM	Kolkata	Delhi	Mumbai	Chennai
1	PIG IRON	26271	NA	24400	19425
2	BILLETS 100 MM	29563	27500	27400	32235
3	BLOOMS 150X150 MM	29375	27000	26800	29138
4	PENCIL INGOTS	28688	25700	26100	29400
5	WIRE RODS 6 MM	39413	35000	36635	36488
6	WIRE RODS 8 MM	39244	34500	36635	36488
7	ROUNDS 12 MM	38073	35200	36160	37678
8	ROUNDS 16 MM	37510	34600	36160	37450
9	ROUNDS 25 MM	37390	34600	36160	36978
10	TMT 10 MM	36595	35000	35145	36838
11	TMT 12 MM	36560	34750	34911	36663
12	TMT 25 MM	37075	34500	34561	36488
13	ANGLES 50X50X6 MM	37805	35250	35306	37013
14	ANGLES 75X75X6 MM	37525	35250	34913	37013
15	JOISTS 125X70 MM	36793	35800	41475	34300
16	JOISTS 200X100 MM	36845	35750	36225	36628
17	CHANNELS 75X40 MM	36845	35750	34913	36978
18	CHANNELS 150X75 MM	35250	35000	35700	36838
19	PLATES 6 MM	36330	35000	34541	36750
20	PLATES 10 MM	36560	35000	34541	36575
21	PLATES 12 MM	37098	35000	34322	36750
22	PLATES 25 MM	38768	35000	34322	36225
23	H. R. COILS 2.00 MM	38405	34500	34694	36925
24	H. R. COILS 2.50 MM	37417	34000	34388	36925
25	H. R. COILS 3.15 MM	41920	34000	34388	37205
26	C. R. COILS 0.63 MM	45217	38000	38588	42700
27	C. R. COILS 1.00 MM	48696	37600	38588	42525
28	G. P. SHEETS 0.40 MM	53325	48000	46988	52955
29	G. P. SHEETS 0.63 MM	54008	46000	46725	52500
30	G. C. SHEETS 0.40 MM	53967	48600	46463	52675
31	G. C. SHEETS 0.63 MM	52208	46500	45938	52675
32	MELTING SCRAP HMS - I	19250	19700	20800	19425
33	MELTING SCRAP HMS - II	18650	19000	22300	18375
34	SPONGE IRON (COAL BASED)	17700	16000	22800	16275

NOTE: 1) All prices are in Rs./Tonne and has been compiled on the basis of average of Main & Others producers' price.

2) Prices are inclusive of Excise Duty & Sales / Vat Tax

3) All prices are as on day 15 of this month

4) Prices are indicative.





# Joint Plant Committee, Kolkata

## JPC MARKET PRICE (RETAIL) AS ON 01-APR-2016

Rs. per tonne

Sl. No.	ITEM	Kolkata	Delhi	Mumbai	Chennai
1	PIG IRON	25135	25800	24000	19425
2	BILLETS 100 MM	27050	26500	28600	32681
3	BLOOMS 150X150 MM	30075	27800	27700	30038
4	PENCIL INGOTS	26450	26000	28600	29663
5	WIRE RODS 6 MM	35663	NA	37390	37013
6	WIRE RODS 8 MM	35625	NA	37390	37013
7	ROUNDS 12 MM	35374	34100	36580	38063
8	ROUNDS 16 MM	35295	34100	36580	37888
9	ROUNDS 25 MM	35175	34200	36362	37415
10	TMT 10 MM	34330	35250	35773	37450
11	TMT 12 MM	34100	34500	35452	37363
12	TMT 25 MM	34355	34750	35189	37100
13	ANGLES 50X50X6 MM	35240	34200	35175	37275
14	ANGLES 75X75X6 MM	35200	33950	34519	37188
15	JOISTS 125X70 MM	36060	33500	42788	34650
16	JOISTS 200X100 MM	35490	33750	36881	36803
17	CHANNELS 75X40 MM	36000	34400	35963	37153
18	CHANNELS 150X75 MM	34665	34400	36094	37013
19	PLATES 6 MM	36815	35700	34978	37100
20	PLATES 10 MM	36815	35700	34891	36750
21	PLATES 12 MM	36998	35700	34716	36925
22	PLATES 25 MM	37098	35700	34716	36400
23	H. R. COILS 2.00 MM	37365	36000	35919	36925
24	H. R. COILS 2.50 MM	36430	35500	35547	36925
25	H. R. COILS 3.15 MM	36430	35500	35481	37205
26	C. R. COILS 0.63 MM	44096	39000	39725	43225
27	C. R. COILS 1.00 MM	43025	38500	39638	43365
28	G. P. SHEETS 0.40 MM	52388	48500	40294	54110
29	G. P. SHEETS 0.63 MM	51200	49500	47513	53550
30	G. C. SHEETS 0.40 MM	52983	49800	47382	54250
31	G. C. SHEETS 0.63 MM	51804	50800	47250	53725
32	MELTING SCRAP HMS - I	19775	20000	21000	19425
33	MELTING SCRAP HMS - II	18900	19000	22000	18375
34	SPONGE IRON (COAL BASED)	16375	17000	21900	16275

NOTE: 1) All prices are in Rs./Tonne and has been compiled on the basis of average of Main & Others producers' price.

2) Prices are inclusive of Excise Duty & Sales / Vat Tax

3) All prices are as on day 01 of this month

4) Prices are indicative.